STL

stl.tech

Investor Presentation Nov'20

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Company Overview

We build digital networks for our customers

Core Business

Customer Segments

| Telcos | Cloud Co. | Large Enterprises | Citizen Networks |

End-to-End Solutions

| opticonn | LEAD 360° | FTTx mantra
One Solution. Countless Opportunities | netmode |
| **Optical Connectivity** | **Fibre Deployment** | **FTTx Access Network** | **Network Modernization** |

Portfolio Offerings

| Optical Interconnect Products | Virtualised Access Products | Network Software Products | System Integration Services |

Unique Capabilities

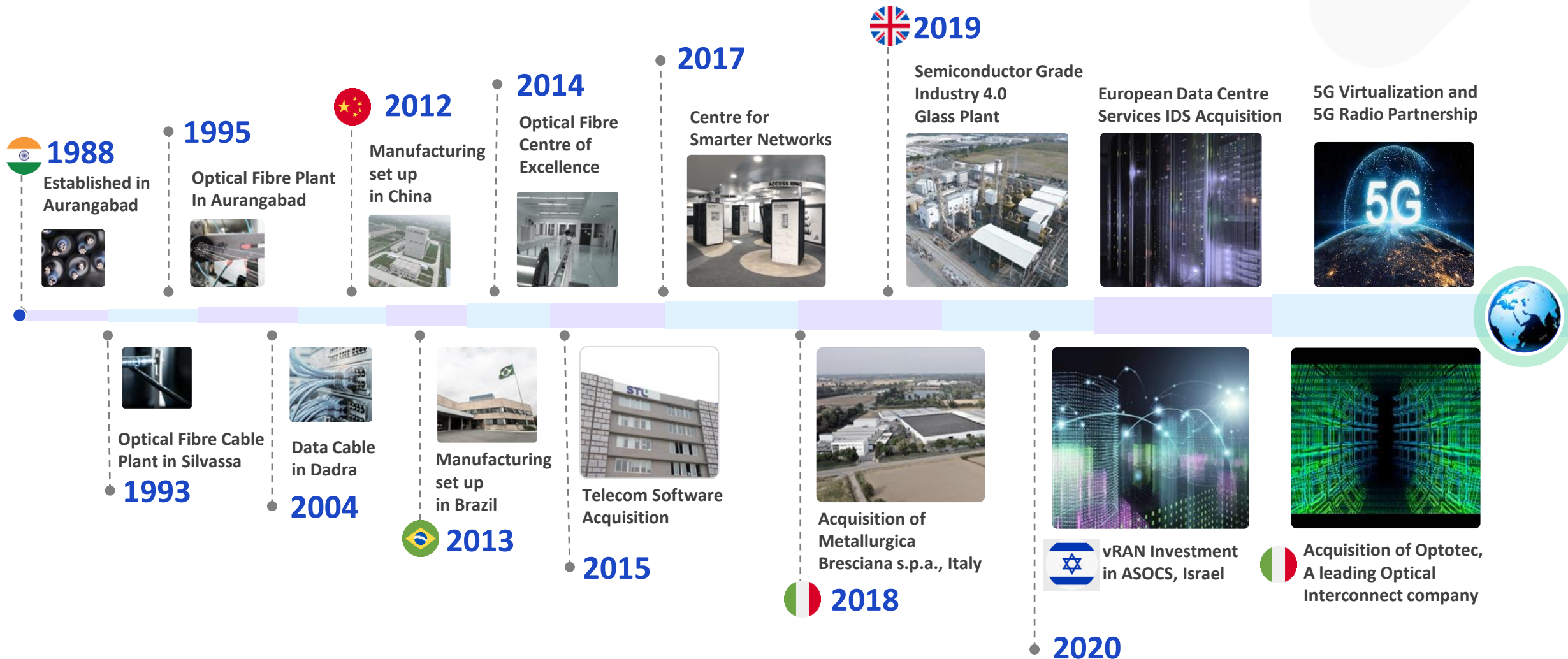| Glass Preform | Fibre & Cables | Virtual Network Software | Telecom Software | Network Design |
| Optical Interconnect | Radio Access | pFTTx | Fibre Deployment | O&M |

Starting from optical fibres
We now build digital networks globally

STL

1988 🇮🇳
Established in Aurangabad

1995
Optical Fibre Plant In Aurangabad

2012 🇨🇳
Manufacturing set up in China

2014
Optical Fibre Centre of Excellence

2017
Centre for Smarter Networks

2019 🇬🇧
Semiconductor Grade Industry 4.0 Glass Plant

European Data Centre Services IDS Acquisition

5G Virtualization and 5G Radio Partnership

Optical Fibre Cable Plant in Silvassa
1993

Data Cable in Dadra
2004

Manufacturing set up in Brazil 🇧🇷
2013

Telecom Software Acquisition
2015

Acquisition of Metallurgica Bresciana s.p.a., Italy 🇮🇹
2018

vRAN Investment in ASOCS, Israel 🇮🇱
2020

Acquisition of Optotec, A leading Optical Interconnect company 🇮🇹

Our company in numbers

STL

$736 Mn.

FY20 REVENUE

India (66%), Europe (22%), China (3%), Rest of world (9%)

7

GLOBAL PRODUCTION FACILITIES
50m fkm optical fibre capacity

GLOBAL FOOTPRINT

MANUFACTURING UNITS

SALES OFFICES

4

INNOVATION CENTRES
Research & Development

358

PATENTS
Across the network layer

Zero

WASTE TO LANDFILL
Shendra, Rakholi, Dadra

30+

NATIONALITIES
~3,100 Employees

We have a comprehensive Portfolio of offerings

Optical Interconnect Products

- Glass Preform
- Optical Fibre
- Optical and Speciality Cables
- Optical Interconnect

Virtualised Access Products

- Programmable FTTx
- Virtualised Radio Access Network
- RAN Intelligent Controller
- RAN Orchestration

Network Software Products

- Telecom Billing Operations Software
- Monetization and Engagement Software

System Integration Services

- Network Design Services
- Fibre Rollout Services
- Network Operations & Mgmt. Services
- Data Centre Network
- Private Enterprise Network

We have four customer segments

Telcos
to connect

each customer with the latest data applications while ensuring better experience

Cloud Co.
to enable

future applications and immersive content by bringing compute and storage capabilities to the edge

Citizen Networks
to empower

every citizen with high-quality primary connectivity

Large Enterprises
to create

secure networks for the specialized enterprise use cases

We are passionate about new technology development

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4 Innovations Centres

with world class R&D capabilities

Optic Fibre Centre of Excellence, Aurangabad	**Optic Fibre Cable Design Lab, Silvassa**	**Centre for Smarter Networks, Gurugram**	**STL Cloud Lab, Ahmedabad**

425 Patents in Optical Connectivity, Network Software & Services and Access solutions

Innovating with Startups, Future Disrupters

With our technology focus & deep engagement, we have delivered results for our customers

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30% faster fibre to the home provisioning

Using **Yogalite™ Cable** with Micro-Module for a leading **French Carrier**

2x faster rollout for world's 1st Exabyte network

Using **LEAD360™** and **FTTx Mantra™** for leading **South Asian Telco**

40% cost efficient SDN ready network

Using **FTTx Mantra™**, **iCORE™** to provide high-speed broadband in **4.5 mn homes** in **Telangana**

3x deployment speed for digital inclusion

Using **LEAD 360™** approach to connect **7.5 mn people and 4,045 villages** in **Maharashtra**

Telco | Citizen Networks
Cloud Co. | Large Enterprises

50% reduction in cabling requirements

Using **POWER-Tx™** Solution for a **Global Cloud Co.** to serve high Speed data with power

35% reduction in installation cost

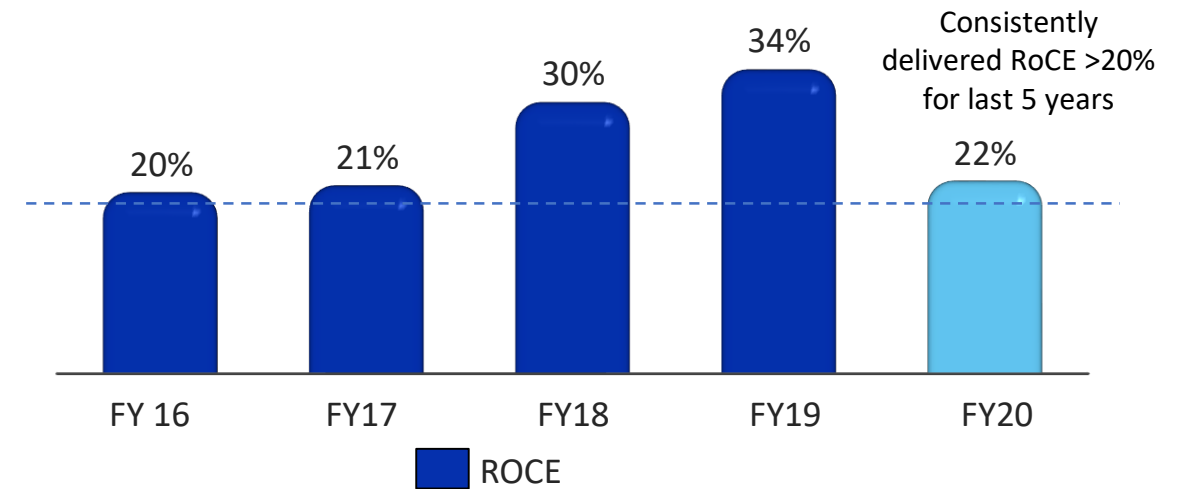Using **TruRibbon™** to serve high capacity data transfer with extremely low latency
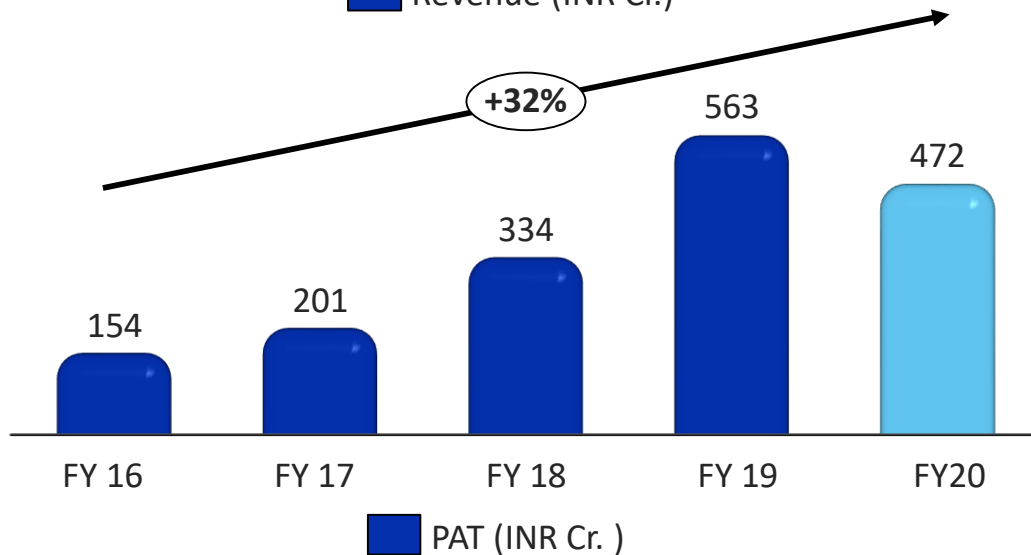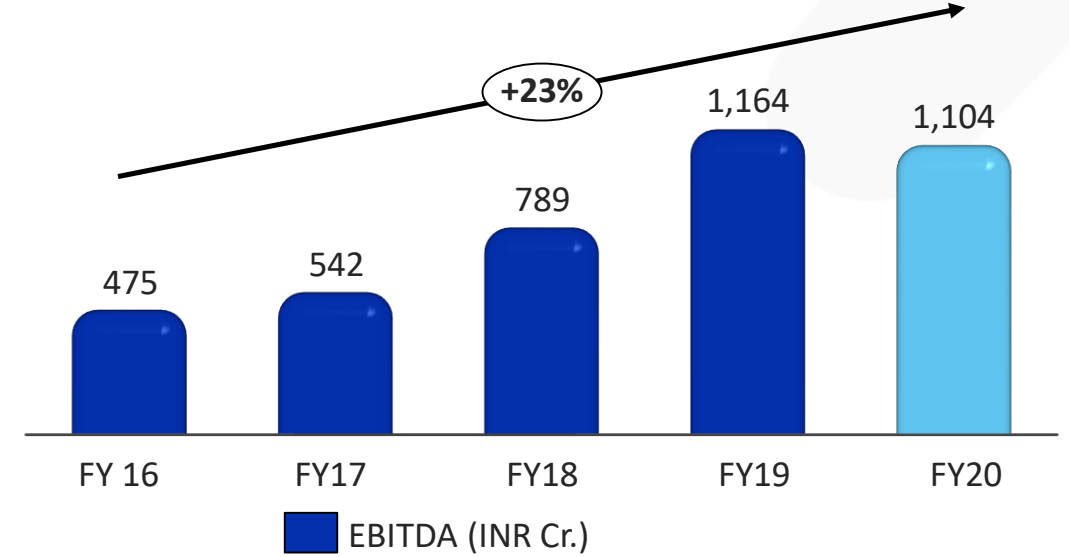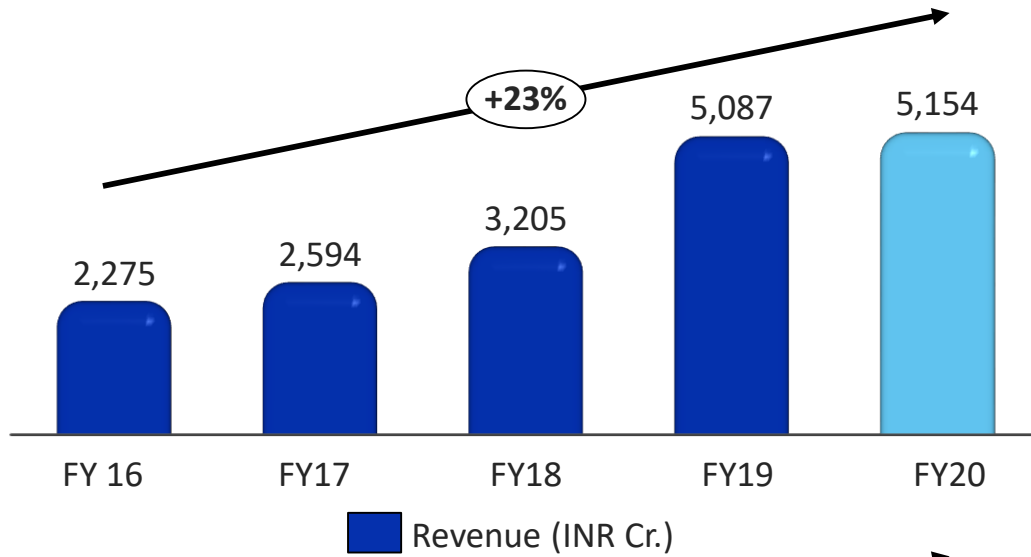
Network modernisation

$500 mn multiyear project across 1600 sites to design, execute, O&M the Indian Naval Network

7x deployment speed in 10k+ Kms OFC network

$350 mn project for creating the **world's largest intrusion-proof** network in J&K for Indian Army

Alongside, we have also delivered sustainable value for our shareholders

Revenue (INR Cr.): FY 16: 2,275; FY17: 2,594; FY18: 3,205; FY19: 5,087; FY20: 5,154 (+23%)

EBITDA (INR Cr.): FY 16: 475; FY17: 542; FY18: 789; FY19: 1,164; FY20: 1,104 (+23%)

PAT (INR Cr.): FY 16: 154; FY 17: 201; FY 18: 334; FY 19: 563; FY20: 472 (+32%)

ROCE: FY 16: 20%; FY17: 21%; FY18: 30%; FY19: 34%; FY20: 22%

Consistently delivered RoCE >20% for last 5 years

FY 20 PAT adjusted for exceptional item net of tax

Above all, we are driven by our purpose to transform everyday lives across communities

Environment | Social | Governance

SURE Packaging

Caring for the environment

8k
trees saved

5.3k
MT CO2 reduced

5R
Approach – Recycle, Resuse, Reduce, Refuse, Remove

CSR Initiatives

Enabling millions

1.32M
lives impacted

Our Initiatives

Education : Smart Nandghars, Digital Empowerment

Health : Mobile Medical Unit

Environment : Jaldoot, Greenbelt

Empowerment : Jeevan Jyoti

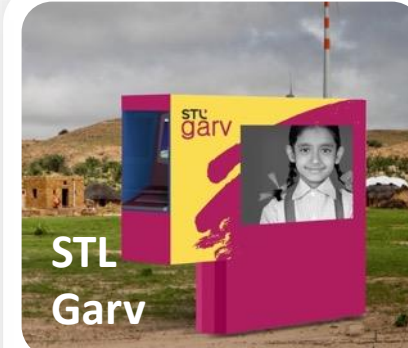### World's 1st ZWL Certified

Driving Sustainability

65k
tons diverted from landfill spaces

96%
of our industrial waste does not go into landfill

Reduced
CO2 emissions significantly

STL Garv

Innovating for good

Transform
rural India (Pilot across 3 states) for digital readiness

Results
27% increase in internet usage

76.2% women using supplementary education

50% more usage of Govt. Apps

8.7 average user rating

STL Academy

Skilling for a better future

72K
Trained Professionals

10K
Certified Professions

Academy
training for deployment of future ready networks

The Digital Networks Growth Story

1 — The Digital Networks Growth Story

2 — STL Unique Value Proposition

3 — Q2 FY21 Updates

4 — STL Financials

Company Overview

Annexure

We have seen an evolution from Telecom to Digital

Geospatial

AR/VR

Video

Voice

Content Platform

Apps

Content

Data

Digital

**Connectivity
Storage
Processing
Analytics/AI**

Agriculture

Banking

Healthcare

Entertainment

CONSUMER

ENTERPRISE

Security

Defense

Gaming

Automotive
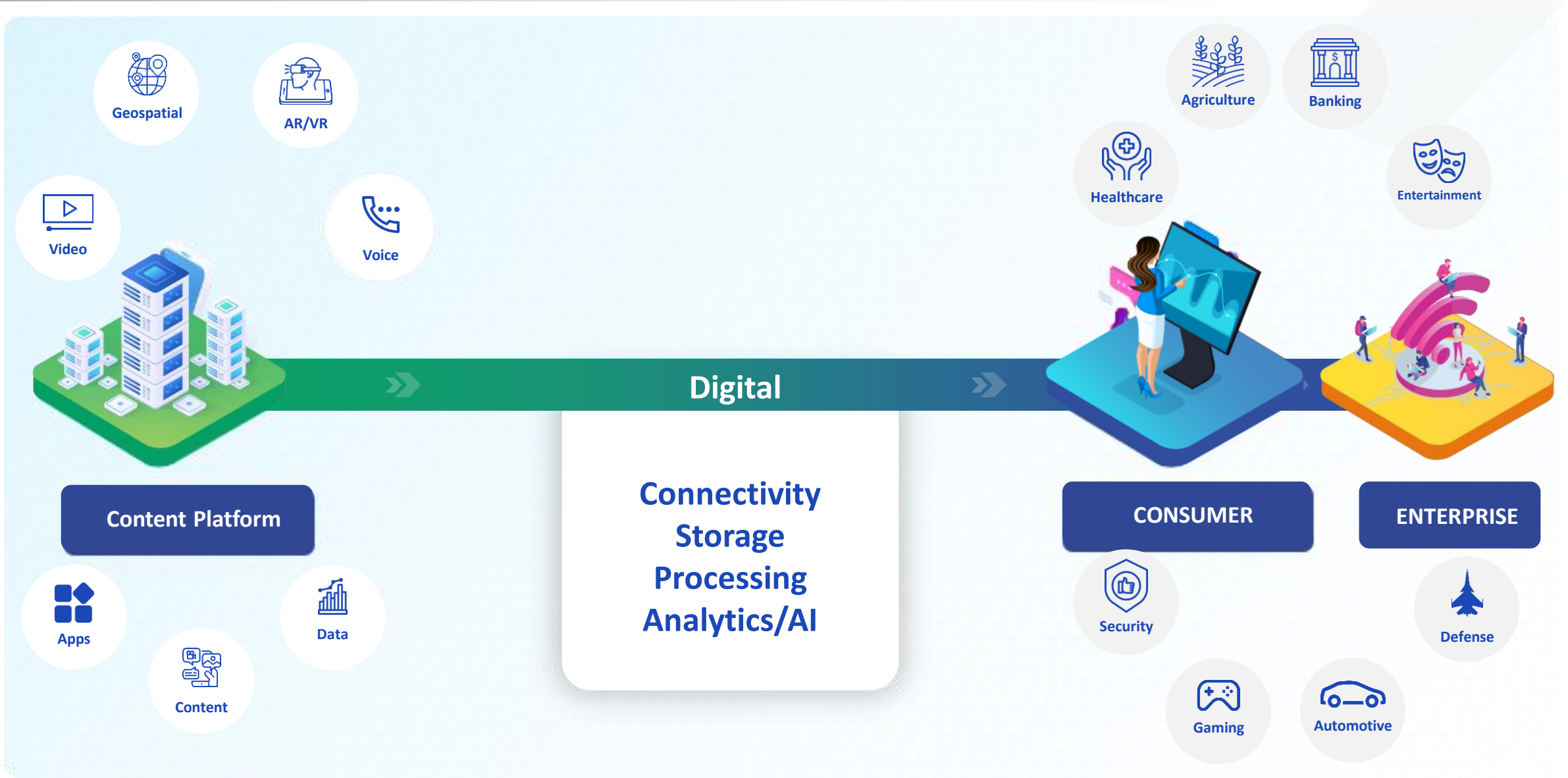
Digital network growth journey has only just begun

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We see a
decade long digital
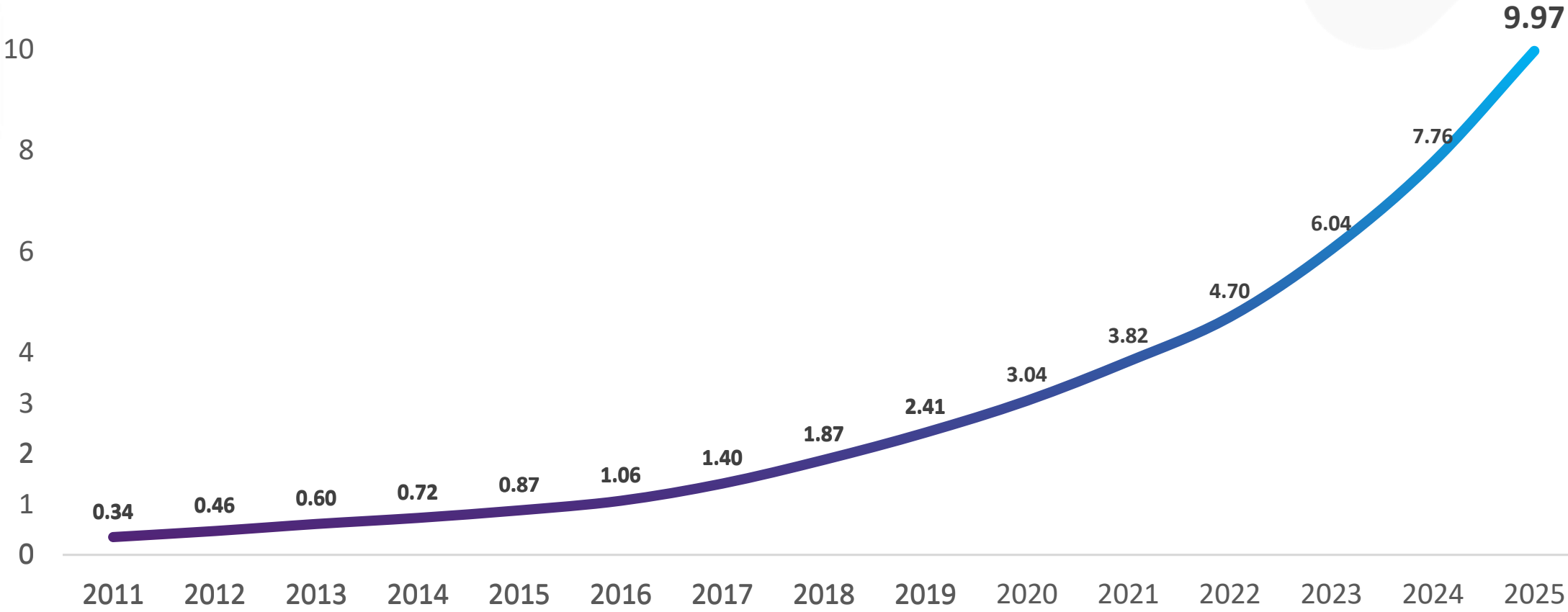network creation cycle

Need to solve for

SCALE

REACH

QUALITY

A new exponential growth awaits us

Exponential Growth

Global IP Traffic Growth in Zettabytes (10^21 bytes)

SCALE

Year	Value
2011	0.34
2012	0.46
2013	0.60
2014	0.72
2015	0.87
2016	1.06
2017	1.40
2018	1.87
2019	2.41
2020	3.04
2021	3.82
2022	4.70
2023	6.04
2024	7.76
2025	9.97

Source: Cisco

Digital networks would need expansion to connect half of world's population

2020 – Un-connected Population

	Global	India
Total	100	100
Internet Users	61	55
Non Internet Users	39	45

Internet Users ■ Non Internet Users ■
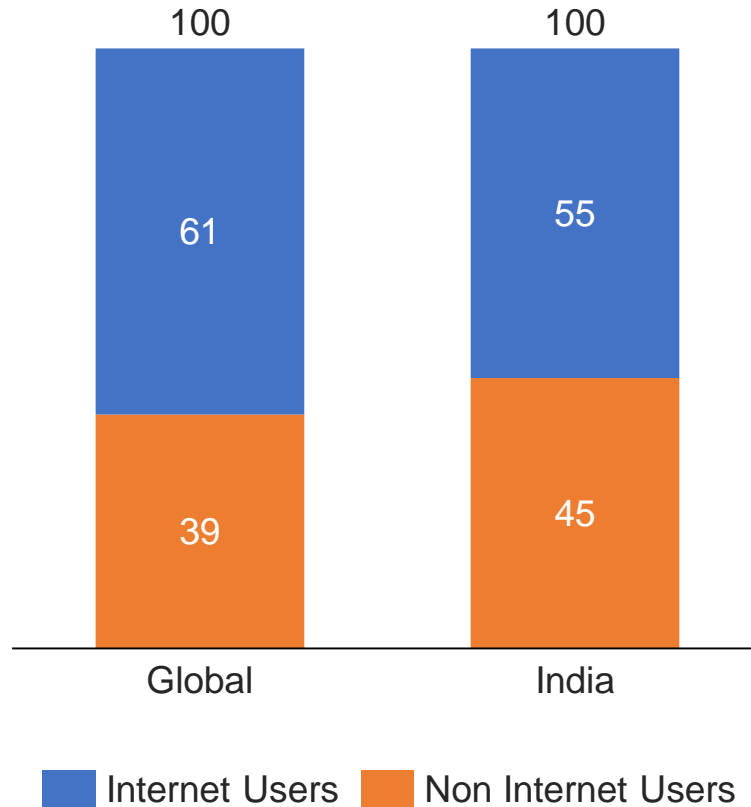
Nearly 39% of the world still remains un-connected in 2020

India still needs to connect 45% of its population

REACH

Source: GSMA, TRAI

Significant investment in digital network quality is required to support new applications

High Quality Digital Experience not available

Bar chart — FTTH Penetration:
- China: 80%
- US: 16%
- Italy: 4%
- Germany: 3%
- UK: 3%
- India: <1%

Legend: ■ FTTH Penetration
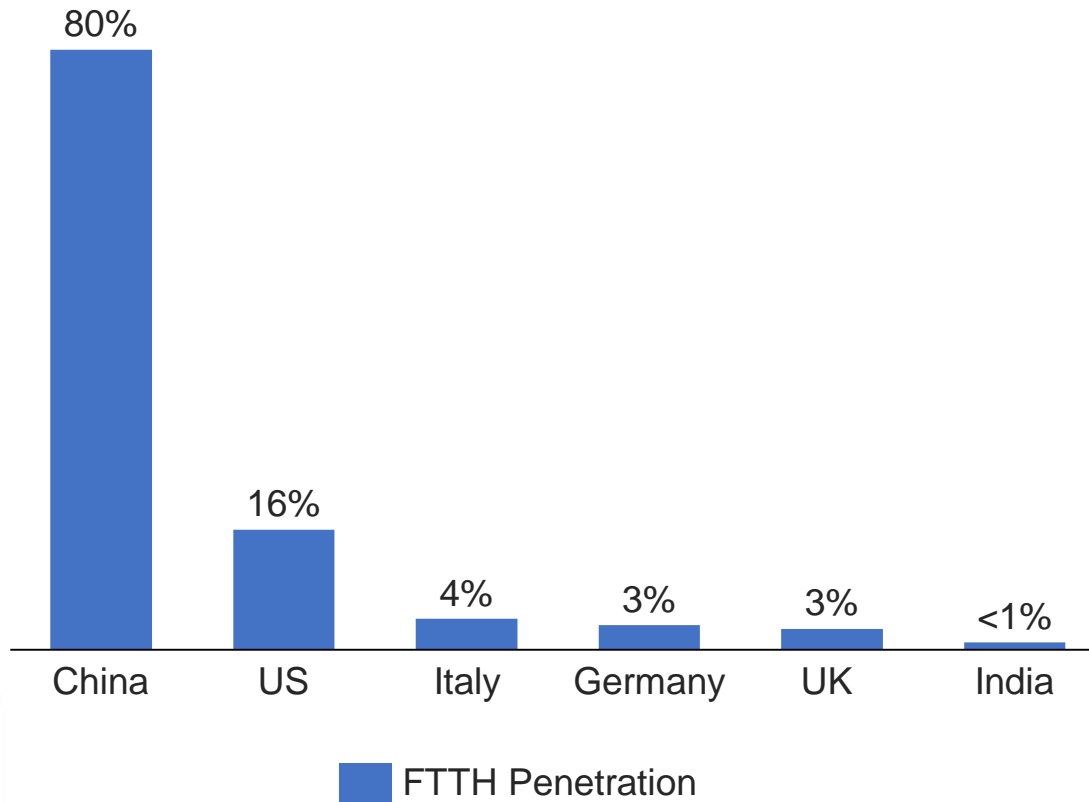
Multiple Large developed & developing economies shall adopt FTTH

QUALITY

18

Source: Fibre Broadband association, FTTH Council, Europe, APAC

The digital network will need to reach everyone at scale and quality

STL 25
YEARS OF OPTICAL FIBRE

SCALE

4-5X *Internet Mobile traffic*
more digital lanes

With high capacity fibre cables, 5G

REACH

Millions *of new users*
more digital kilometres

Connect every home, every enterprise

QUALITY

3X *Mobile Data speeds*
superior speeds, response
(tar → cement)

Using software to manage network traffic
(copper + wireless → fibre)

These Digital Networks are different from past networks & have 4 unique characteristics

Close to the Edge **EDGE**	**At the Edge**
Seamless Wired & Wireless **CONVERGED**	**Optical** & **Radio**
Enhanced Experience **COMPUTE**	**Connectivity** & **Compute**
Agile, Scalable, Agnostic **DISAGGREGATED**	**Hardware** & **Software**

The need is to integrate all these Technologies

STL Unique
Value Proposition

STL unique value proposition

STL

LARGE SCALE NETWORKS SYSTEM INTEGRATION

10 Years Network Design & Integration Solutions

OPTICAL INTERCONNECT

25 years

Extraordinary track record
Globally respected

VIRTUALIZED WIRELESS (SOFTWARE, CLOUD)

3 years

Strategic alliances and
product development

=

Converged Digital Network at the Access

(last mile to the end user)

Close to the Edge
EDGE

At the Edge

Seamless Wired & Wireless
CONVERGED

| Optical | & | Radio |

Enhanced Experience
COMPUTE

| Connectivity | & | Compute |

Agile, Scalable, Agnostic
DISAGGREGATED

| Hardware | & | Software |

STL can Integrate all these Technologies

25 years of experience in optical connectivity

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| Optical Fibre | | | Optical Fibre Cable | | | Speciality Cable |

- Waluj Aurangabad India
- Shendra Aurangabad India
- Jiangsu Sterlite Tongguang Fibre Co. Limited Haimen-City China
- Rakholi Silvassa India
- Metallurgica Bresciana Dello Italy
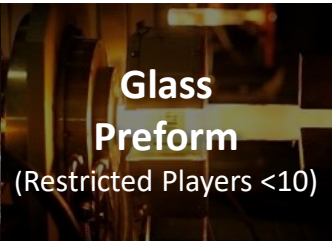- Sterlite Conduspar Parana Brazil
- Dadra & Nagar Haveli India

Pure Silicon
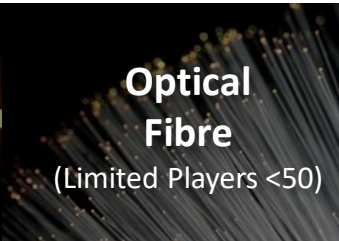
Glass Preform (Restricted Players <10)

Optical Fibre (Limited Players <50)

Optical Fibre Cable (Cable Manufacturers <200)

Optical Interconnect

> **STL's unique manufacturing capabilities with full vertical integration. Also top 3 integrated fibre producer globally**

7 GLOBAL PRODUCTION FACILITIES

50M FKM OPTICAL FIBRE CAPACITY

33M* FKM OPTICAL FIBRE CABLE CAPACITY

Industry 4.0 standards
Fully automated machinery with robotic operations

Efficient supply chain
Reduced delivery times and SCM cost

* Plan to reach by Jun 2021

Expertise in integration of complex large-scale digital networks

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Network Modernisation

Project Varun
(Indian Navy Project):

83%
Completed

Transformative digital inclusion

Bharatnet Projects

Mahanet (A)

88%
Completed

Mahanet (B)

1%
Completed

Futuristic SDN ready state wide network

Bharatnet Projects

T-Fibre (A)

14%
Completed

T-Fibre (B)

8%
Completed

Largest exabyte Network

FTTH
(Large Indian telco)

2%
Completed

Modern Optical Network

Fiber roll out
(Large Indian telco)

5%
Completed

Disrupting with virtualized wireless technologies

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Data Centre Solutions	IDS — An STL company
OpenRAN in the Cloud	ASOCS — On-premise mobile clouds — **VMware**
OpenRAN Radio	**VVDN**
Academic Alliances	**MIT	IIT-M RUTGERS**
Open Networking Standards	O-RAN ALLIANCE, ONF Open Networking Foundation, 3GPP A GLOBAL INITIATIVE, ONAP OPEN NETWORK AUTOMATION PLATFORM

5G Access Solutions

Designed & Manufactured by STL

Validated by our customers
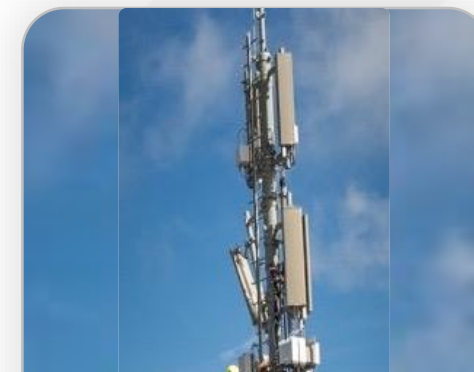
5G NR Macro Radios

5G NR Small Cells

Software based DU & CU

Our future roadmap is built on 5 strategic pillars

STL

1

Technology-led E2E Solutions

Increasing market share by integrated technology

2

Key Accounts Management

Target 20 KAMs globally

3

Large – Scale Complex Integration

Developing better integration practices

4

Ecosystem Alliances and Investments

Increase Addressable Capex through strategic investments

5

Top Talent and Culture

Drive good returns to our stakeholders /community

Q2 FY21 continue to see investments in digital networks

STL

All Network Creators Investing Heavily in Digital Infrastructure...

TELECOM OPERATORS

Oct 2020

Telefónica

Telefonica to invest **$6 bn** to build a fiber network in Germany

Oct 2020

airtel

Airtel targeting **40 mn** homes for FTTH, expanding footprint through partnerships

Aug 2020

du *etisalat*

Etisalat, Du increase capex by **50%** to support increase in data traffic

CLOUD COMPANIES

Oct 2020

Microsoft

Microsoft to invest **$1 bn** to develop and maintain Data centre infrastructure in Greece

LARGE ENTERPRISES

Q3 2020

Ford *VALE* *Phillips 66*

Private LTE/5G deployments in **mines** (like Vale in Brazil), **airports** (Paris airport), **refineries** (AT&T and Accenture offering for Phillips 66), **Automobile manufacturing and testing** (Toyota, Ford)

CITIZEN NETWORKS

Q3 2020

Federal Communications Commission

FCC, US moves forward

with **rural digital opportunity fund** worth **$20 bn**

... and attracting Billions in Capital

PE INVESTMENT

Aug 2020

KKR

KKR invests **$2.1 bn** For a minority stake in telecom Italia last mile grid

July 2020

WARBURG PINCUS

Warburg Pincus and DTCP acquire controlling stake in community fibre, push **$500 mn** investment

Sep 2020

MACQUARIE

Macquarie makes a **$3 bn** bid to acquire stake in Open Fibre, Italy

Telcos: 5G & FTTH roll out continue

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5G Rollouts

- ❖ Globally **113 operators have launched 5G** with 52 launches in 2020

- ❖ **3 Taiwan operators** launched 5G in July and August. **Orange** and **Moviestar, Spain** launched 5G in September

- ❖ In **Singapore, all 3 operators** have commenced 5G trials

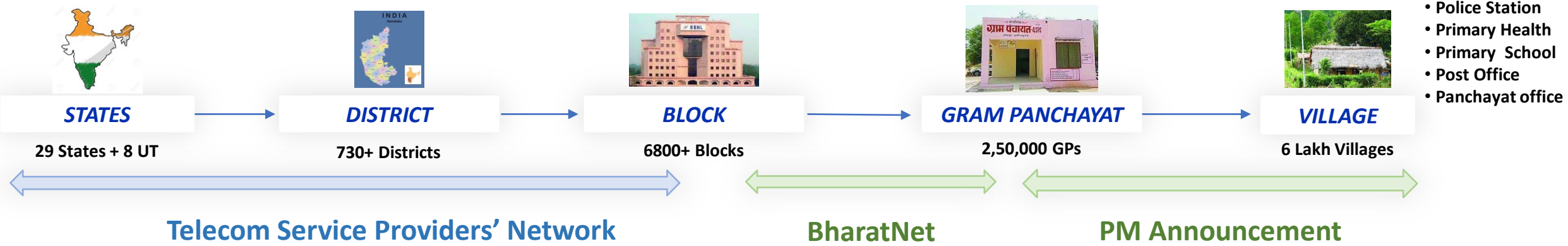- ❖ **China** has deployed more than **560,000 base stations for 5G**.

5G Subscribers

- ❖ 5G subscriptions reach at least **138 mn. globally**, representing 1.5% of the entire global mobile market (as on Oct'20)

- ❖ **China tops 5G subscribers** with more than 110 mn. subscribers as reported by ministry of industry and information technology.

- ❖ **North America** & Latin America have reached **2.3 mn.** & 3.6 mn. 5G subscribers respectively

FTTH Rollouts

- ❖ **Europe** is witnessing furious FTTH buildouts with multiple operators doing **1mn. + home passes per year.**

- ❖ **RJIO** is planning **75 mn. home passes in next 3 years.** In the first phase the company plan to reach 1,100 cities with 50 mn. homes

- ❖ **Airtel** is planning to reach 1,000 cities with **40 mn.** homes in next 12-18 months.

# Citizen Networks: PM Modi announces fibre to every Village

"In the next 1,000 days, all villages in the country will be connected with optical fibre"

STATES	DISTRICT	BLOCK	GRAM PANCHAYAT	VILLAGE
29 States + 8 UT	730+ Districts	6800+ Blocks	2,50,000 GPs	6 Lakh Villages

- Police Station
- Primary Health
- Primary School
- Post Office
- Panchayat office

Telecom Service Providers' Network **BharatNet** **PM Announcement**

Digital networks reaching the unconnected
Significant increase in opportunity size

Buoyed by investments in digital networks, Global optical fiber cable demand starts to grow…

H2 2020 expected to grow 6% YoY

Units: Mn. fkm
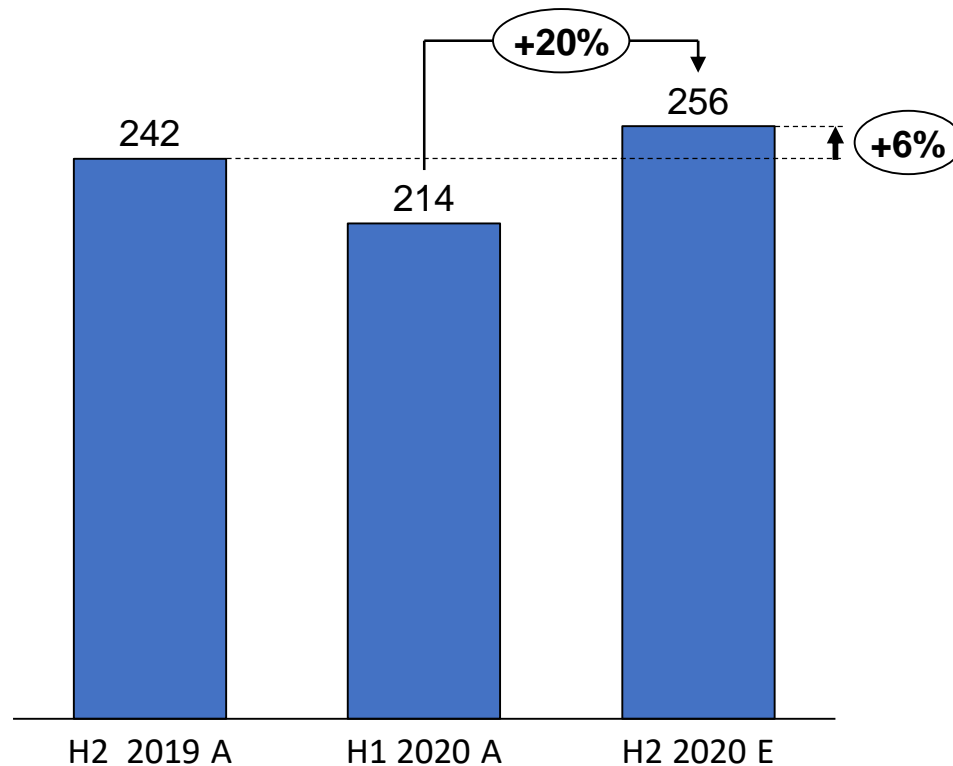
N. America
Continued growth in deployments specially from tier 2 /3 carriers

CHINA
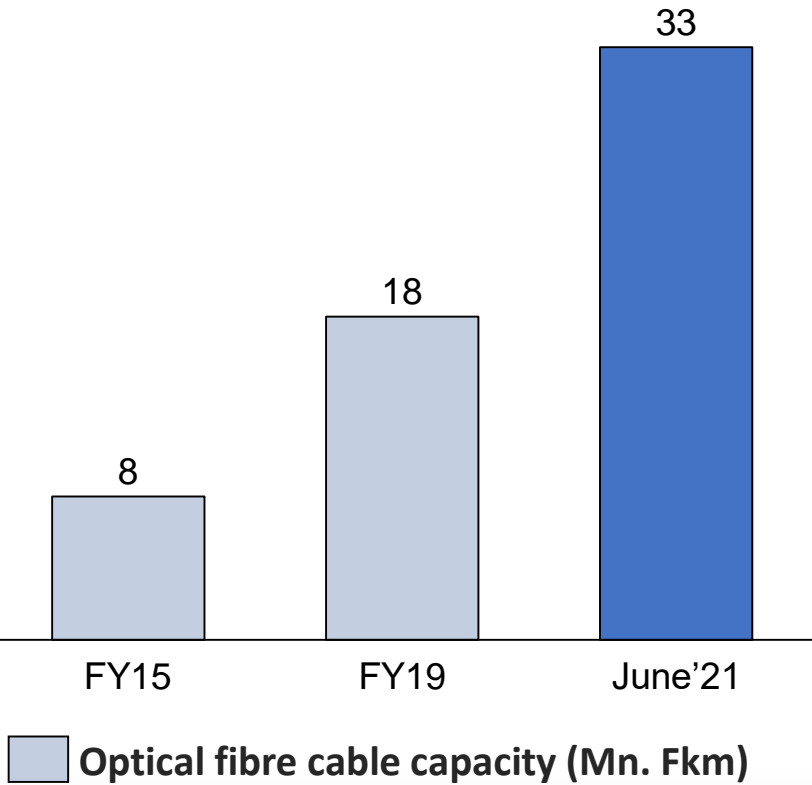Strong tender volumes & increase in deployment run rate

EUROPE
Market beginning to improve on the back of buoyant FTTH activity

INDIA
Expected revival from H2 on back of FTTH deployments & demand from Bharatnet

Source: CRU

Reinitiating capacity expansion of OFC to 33 Mn. fkm.

Optical fibre cable capacity (Mn. Fkm)

FY15: 8
FY19: 18
June'21: 33

Enthused by the growth in global optical fibre cable demand, STL to expand the OFC capacity to 33 mn. fkm.

Strengthening capability in Optical interconnect segment by acquiring Optotec

About
- Founded in 1992
- Headquartered in Milan, Italy
- 50 Employees

Offerings
- Portfolio of Optical Interconnect products from Central Office to Customer Premises with patented technology
- TAM: $8 to $10 bn.

Customer Base
- Long standing relationships with Marquee Telcos
- Tier-1 customer Approvals
- Serves customers across Europe

Financial Highlights
- Revenue: € ~ 20Mn
- Operating Margin: 17-19%
- Debt Free
- >50% Market Share in Italy

Strengthening end to end optical connectivity Solution

stellar™

Optical fibre

+

TruRibbon™

High fibre count cable

+

OPTICAL INTERCONNECT SYSTEMS

opticonn

End 2 End Optical Connectivity Solution

Cost Saving *(Reduction in requirement of skilled labour in field)*
Faster Network Deployment *(Plug & Play Model from factory to field)*
Quality Network Infrastructure *(End to end responsibility from design to execution)*

STL Financials

Company Overview

1

The Digital Networks Growth Story

2

STL Unique Value proposition

3

Q2 FY21 Updates

4

STL Financials

Annexure

Our participation funnel is growing ….

Large Opportunities

LARGE EUROPEAN TELCO

FTTH ROLLOUT

LARGE EUROPEAN TELCO

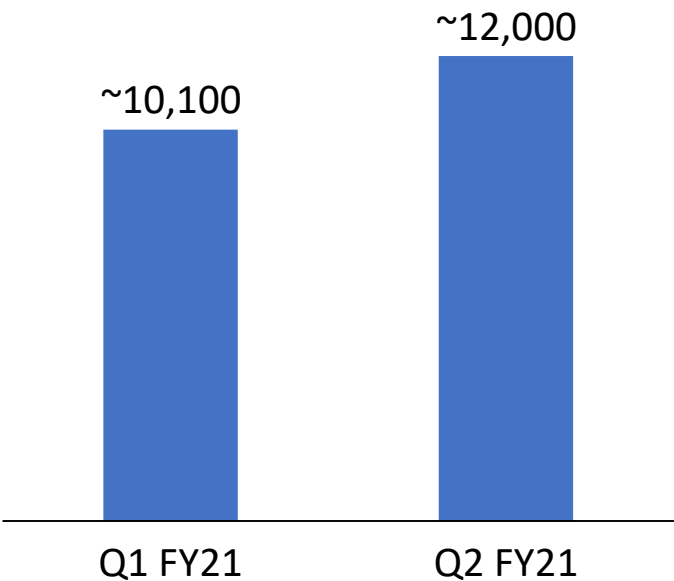*OPTICONN*

Strategic Opportunities

LARGE INDIAN TELCO

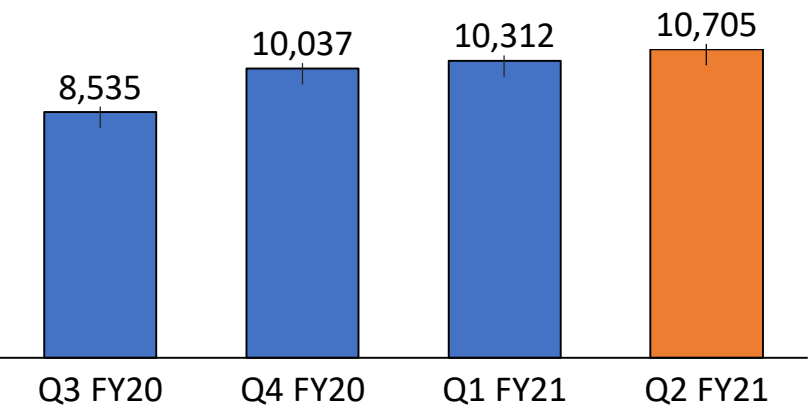*ACCESS SOLUTIONS*

NORTH AMERICAN DISRUPTIVE TELCO

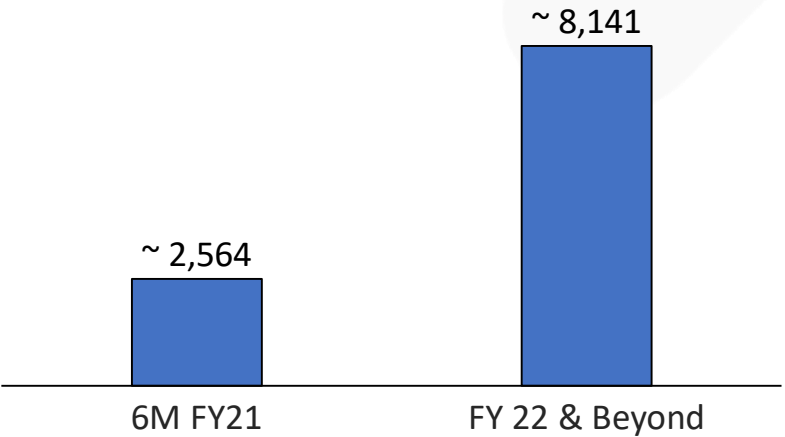*5G NETWORKS*

Open Participation Funnel (Rs. Cr.)

~10,100 — Q1 FY21
~12,000 — Q2 FY21

Translating into healthy order book

Open Order Book (Rs. Cr.)

Q3 FY20	Q4 FY20	Q1 FY21	Q2 FY21
8,535	10,037	10,312	10,705

Order Book Spread (Rs. Cr.)

6M FY21	FY 22 & Beyond
~ 2,564	~ 8,141

Open Order Book Customer Segment wise

- Enterprises 18.8%
- Telcos 43.9%
- Cloud 0.4%
- Citizen networks 36.9%
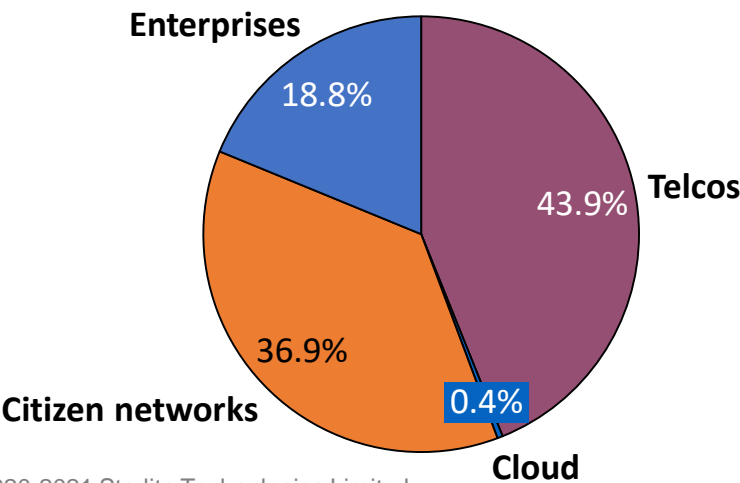
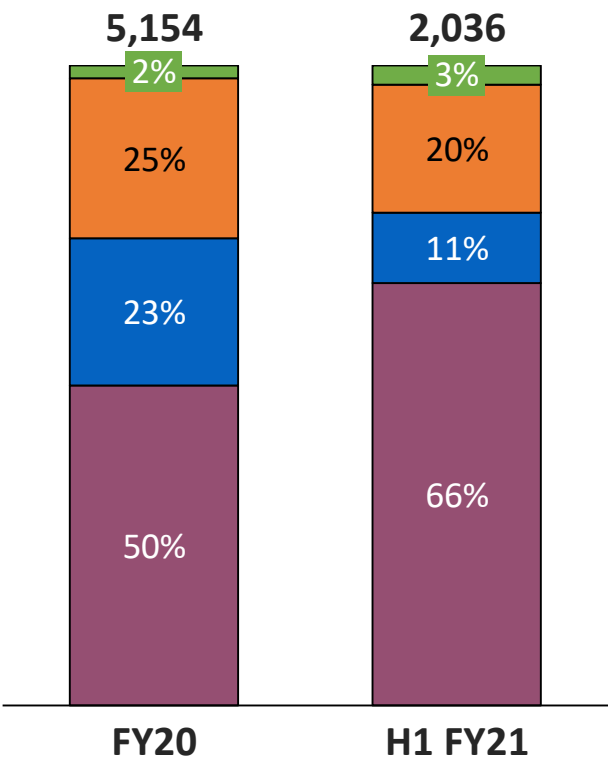## Open Order Book Split

- O&M 25%
- Capex 75%
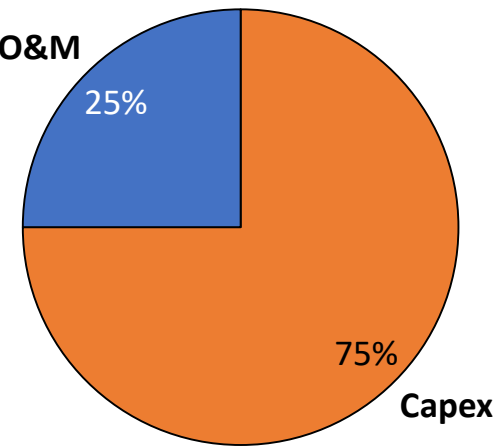
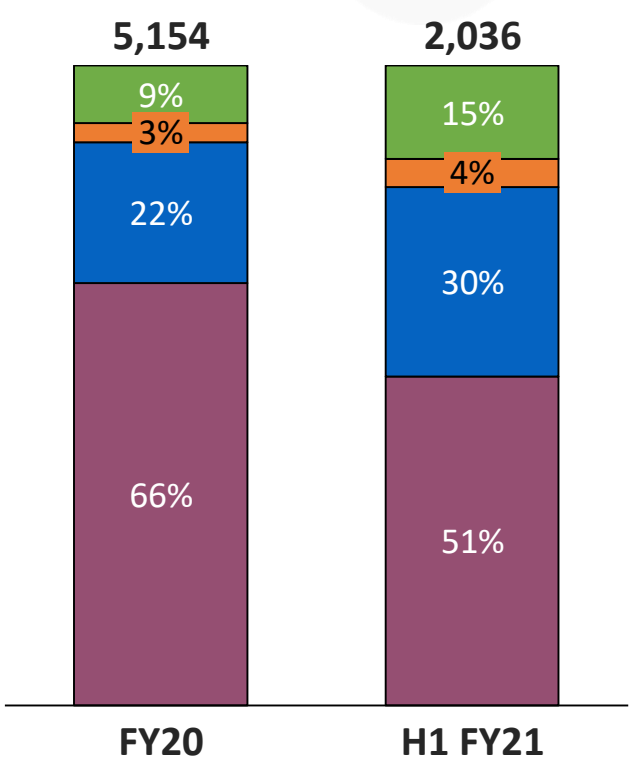# Revenue mix is balanced across customers and geographies

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Key Order Wins
Q2 FY21

- ❖ Fiber Roll out for 10 circles for **Airtel in India**

- ❖ **Opticonn solution** for a leading **telecom player in Europe**

- ❖ Digital transformation for a leading telecom operator in **Africa**

- ❖ Wifi-6 hardware & Wifi service management platform **(Access Solutions) for leading telecom operator** in **Japan**
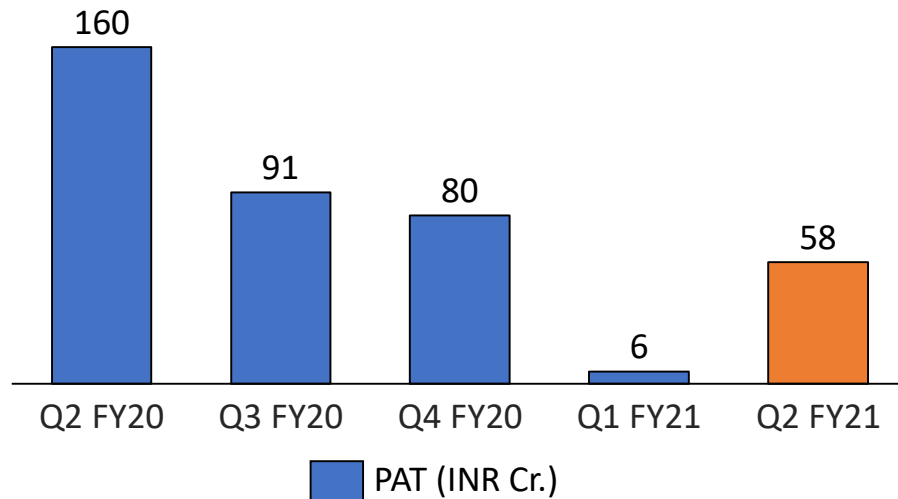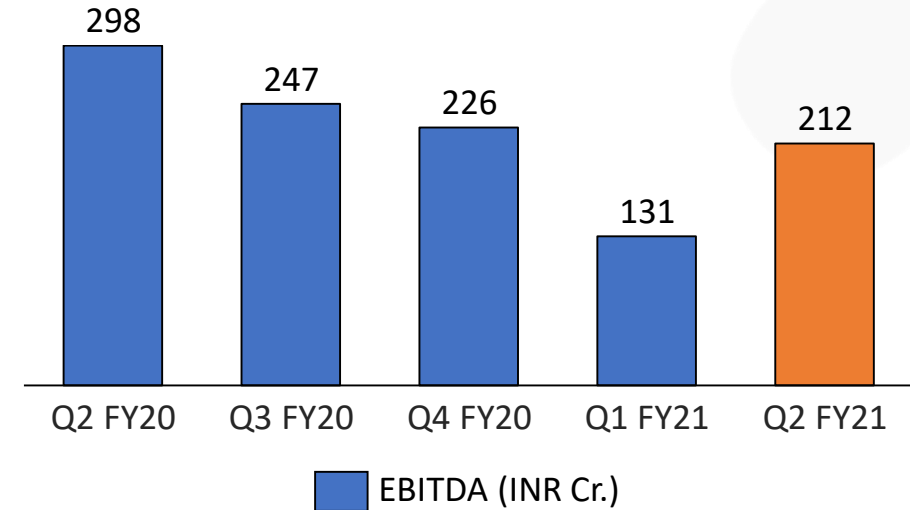
Customer Segments
Revenues (Rs. Cr.)

5,154   **2,036**

FY20:
- Cloud 2%
- Citizen Networks 25%
- Enterprises 23%
- Telcos 50%

H1 FY21:
- Cloud 3%
- Citizen Networks 20%
- Enterprises 11%
- Telcos 66%

FY20   **H1 FY21**

Geographical Distribution
Revenues (Rs. Cr.)

5,154   **2,036**

FY20:
- RoW 9%
- China 3%
- Europe 22%
- India 66%

H1 FY21:
- RoW 15%
- China 4%
- Europe 30%
- India 51%

FY20   **H1 FY21**

Legend (Customer Segments): ■ Telcos ■ Enterprises ■ Citizen Networks ■ Cloud

Legend (Geographical Distribution): ■ India ■ Europe ■ China ■ RoW

Quarterly revenues grow on Q-o-Q basis

Revenue (INR Cr.)
- Q2 FY20: 1,360
- Q3 FY20: 1,203
- Q4 FY20: 1,160
- Q1 FY21: 876
- Q2 FY21: 1,160

EBITDA (INR Cr.)
- Q2 FY20: 298
- Q3 FY20: 247
- Q4 FY20: 226
- Q1 FY21: 131
- Q2 FY21: 212

PAT (INR Cr.)
- Q2 FY20: 160
- Q3 FY20: 91
- Q4 FY20: 80
- Q1 FY21: 6
- Q2 FY21: 58
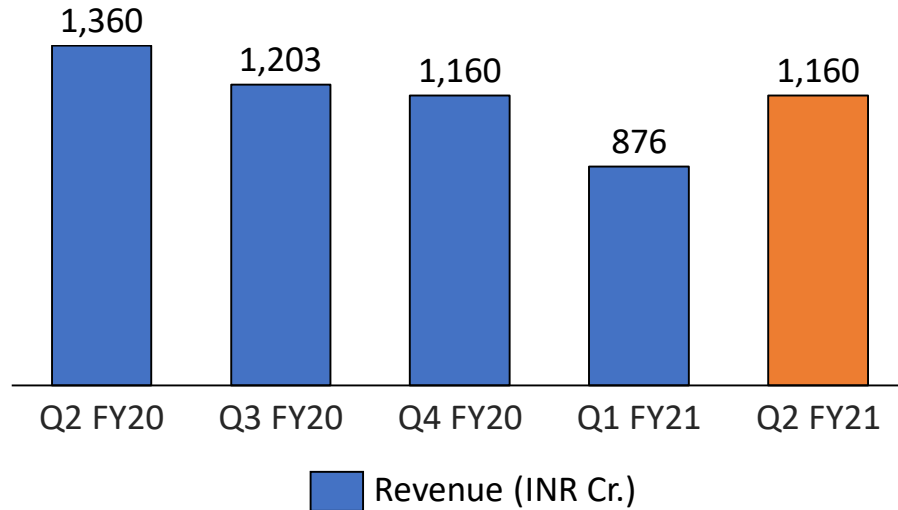
- **Capacity utilisations have exceeded pre-covid levels** and will see further improvement in Q3 & Q4.

- **Execution on the ground** for services also **continues to improve** on Q-o-Q basis.

- We are confident that we shall **continue to grow in Q3 and Q4** on Q-o-Q basis and **H2FY21 shall be better than H2 FY20.**

The business continues to generate positive free cash flows
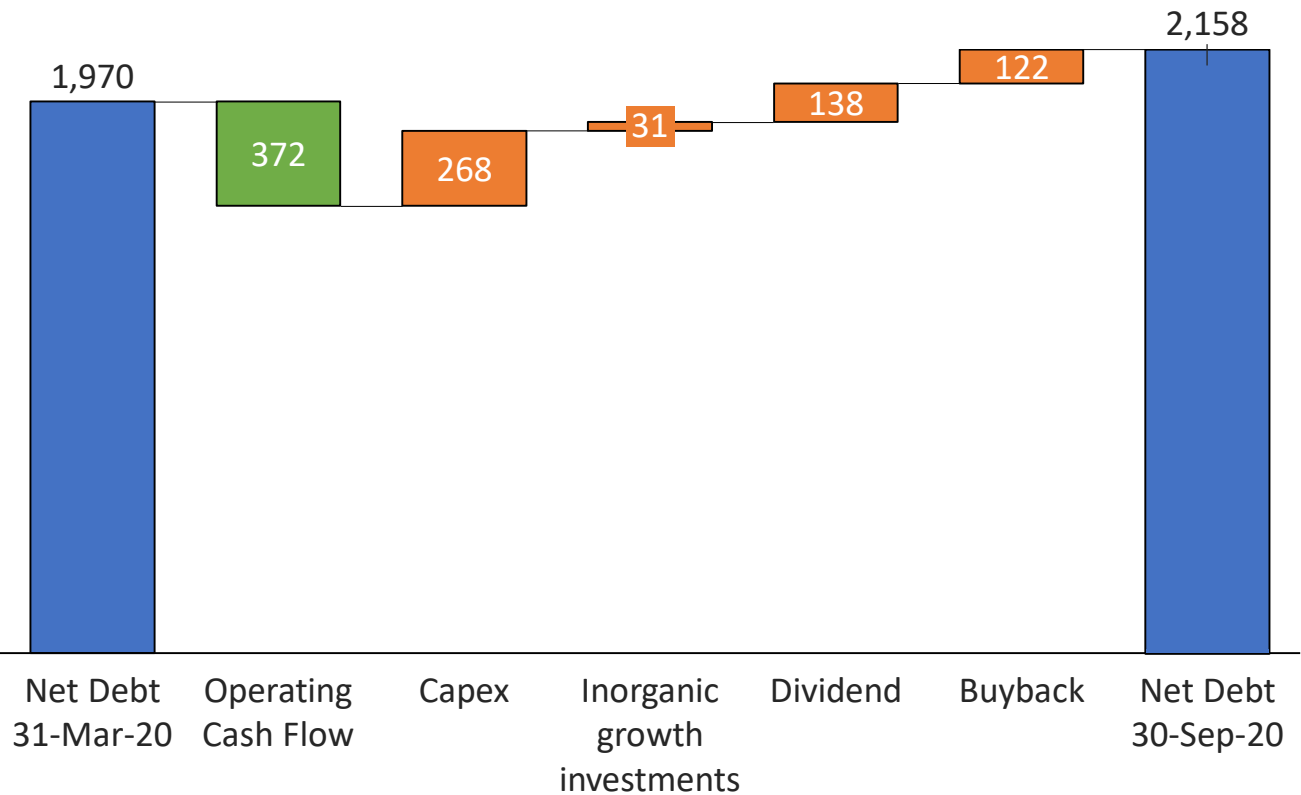
Free Cash Flow @ *consolidated level – H1 FY21*	*Rs. Cr.*
Cash Profit after Tax	**216**
(Increase) / Decrease in working Capital	156
Operating Cash Flow	**372**
CAPEX	(268)
Free Cash Flow	**103**

The business continues to generate **positive free cash flows.**

Financials: Abridged Version

P&L (INR Cr.)	Q1 FY21	Q2 FY21	Growth (%)
Revenue	876	1,160	32%
EBIDTA	131	212	61%
EBITDA %	*15%*	*18%*	
Depreciation	74	82	
EBIT	57	130	128%
Interest	50	50	
Exceptional Item	-		
PBT	7	80	
Tax	4	24	
Net Income (After Minority Interest)	6	58	883%

Balance Sheet (INR Cr.)	FY20	H1 FY21
Net Worth	2,023	1,854
Net Debt	1,970	2,158
Total	3,993	4,012
Fixed Assets	2,536	2,707
Goodwill	122	118
Net Working Capital	1,335	1,187
Total	3,993	4,012

We are on track to deliver our Vision 2023

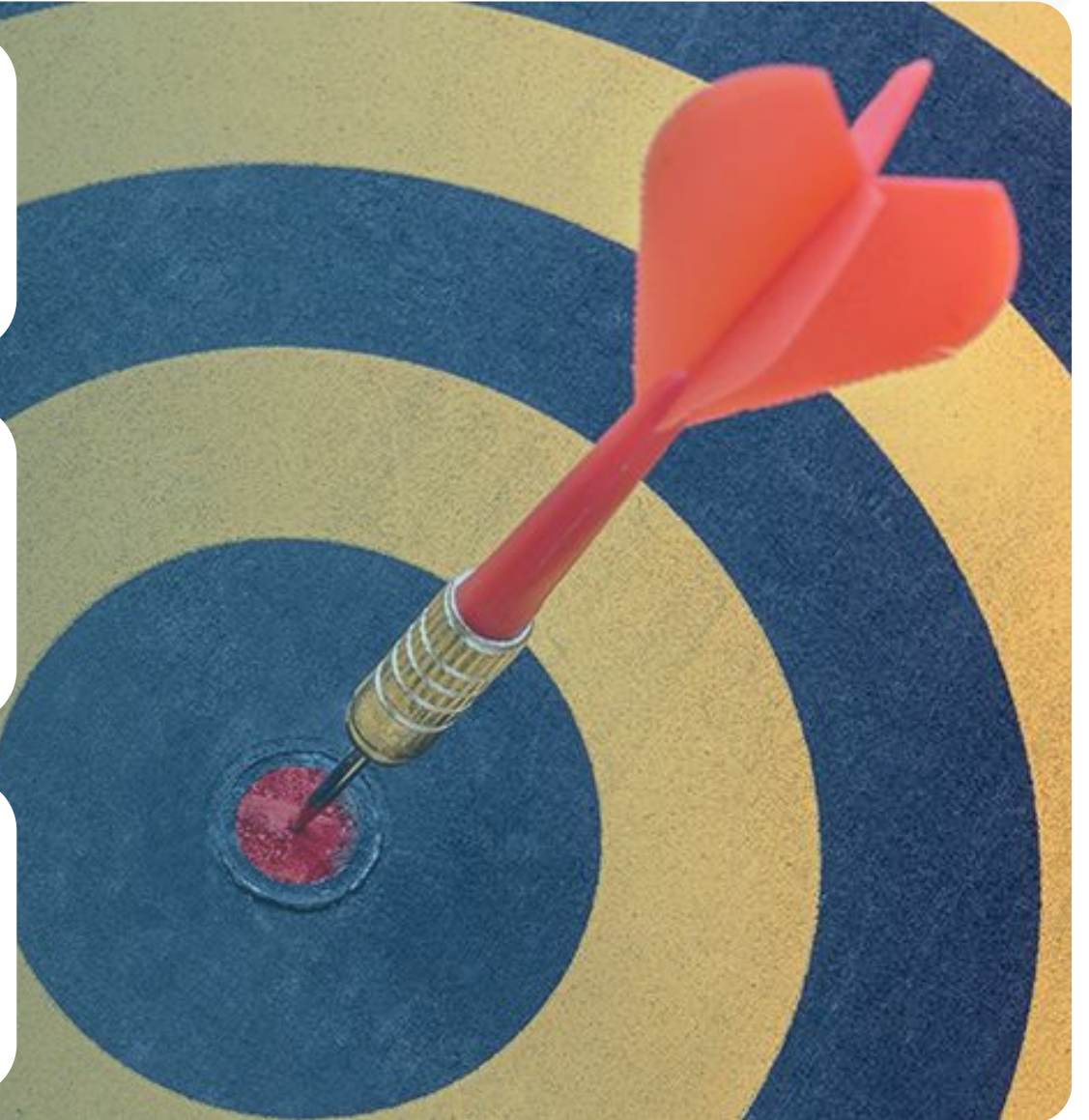We shall double our revenue & reduce net debt/equity to half while maintaining RoCE >20%

Growth → Revenue : Rs. 10,000 Cr.

Capital Structure → Net debt/equity < 0.5

Returns → RoCE >20%

Annexure

STL

Strong corporate governance

Independent Directors on the Board of STL

Kumud Srinivasan

(Non-Executive & Independent Director)

- VP and Director of Non-Volatile Fab Manufacturing and Automation Systems at Intel Corporation
- Has spent 30 years at Intel in US, leading multiple global functions, prominent ones being R&D for technology manufacturing, industrial automation and IoT for manufacturing facilities
- She served as the President of Intel India from 2012 to 2016

Sandip Das

(Non-Executive & Independent Director)

- One of Asia's most respected telecommunications professionals and an acclaimed Chief Executive
- Ex-MD of Reliance Jio, Group-CEO, Maxis Communications and Hutchison Essar Telecom (now Vodafone), India
- One of the founding members of private telephony in India and was part of the group of individuals that founded Hutchison Max Telecom in 1994

A.   R. Narayanaswamy

(Non-Executive & Independent Director)

- Chartered Accountant & Management Consultant with over 35 years of industry experience
- Member of The Institute of Chartered Accountants of India
- Provides consulting services in accounting, financial management and information technology across several industry verticals

Arun Todarwal
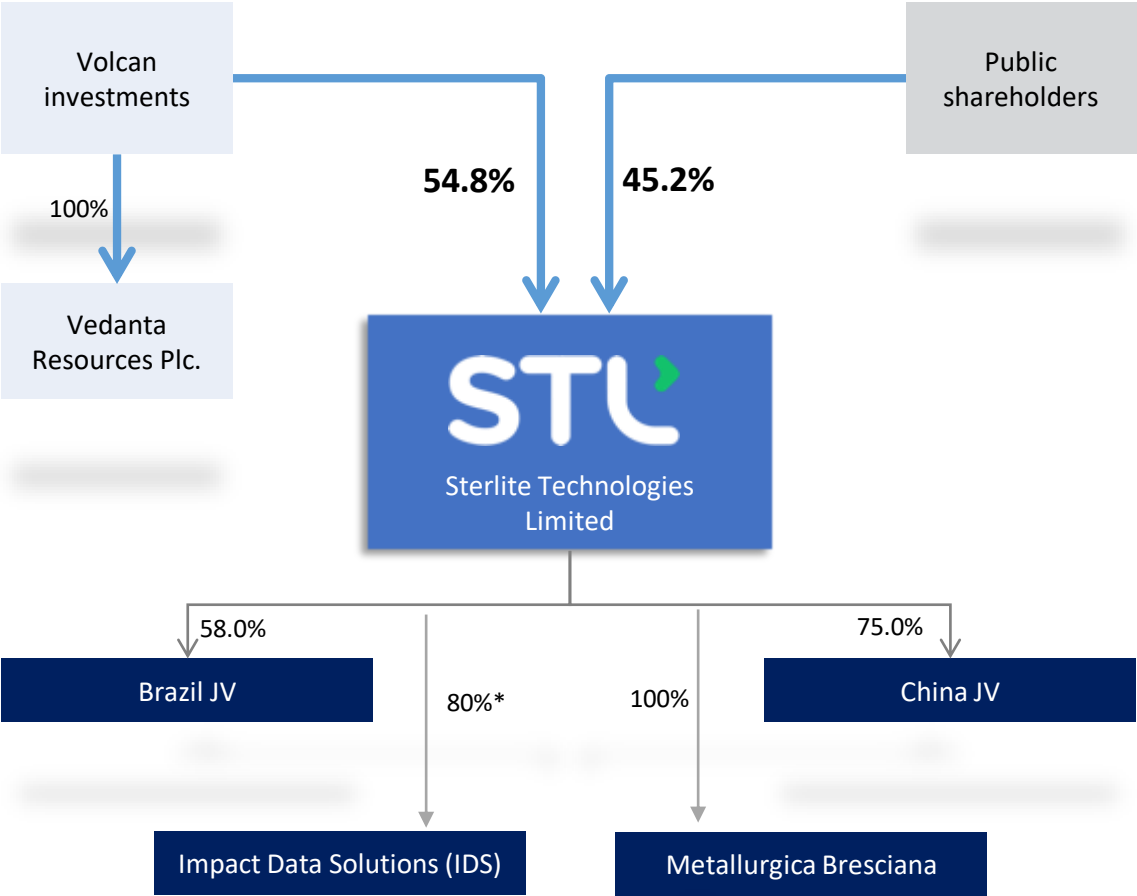
(Non-Executive & Independent Director)

- Managing Partner of Arun Todarwal & Associates LLP, a Mumbai based firm of Chartered Accountants
- Member of The Institute of Chartered Accountants of India
- Has rich and varied experience spanning over three decades in management consultancy, finance and audit

Corporate structure & shareholding pattern

Corporate structure

Only Material Subsidiaries are disclosed

Volcan investments

100%

Vedanta Resources Plc.

54.8%

45.2%

Public shareholders

STL

Sterlite Technologies Limited

58.0%
Brazil JV

80%*
Impact Data Solutions (IDS)

100%
Metallurgica Bresciana

75.0%
China JV

Shareholding pattern

Source: Company information; Karvy Shareholding Services; Data as of Sep 30th, 2020

- 54.8%
- 35.2%
- 10.0%
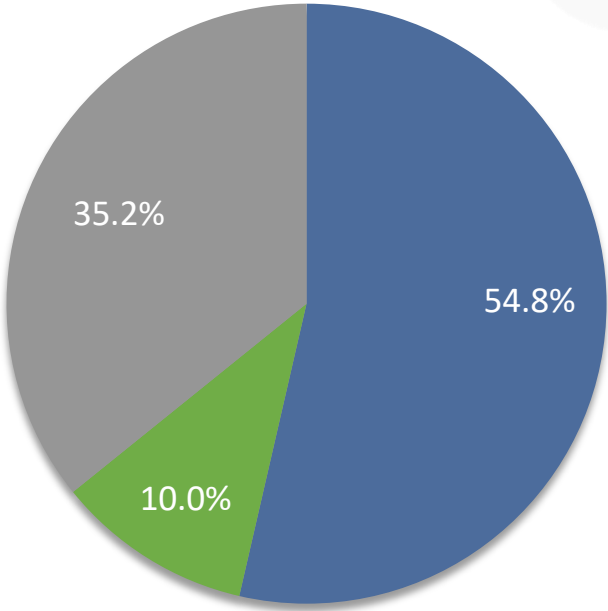
■ Promoters & Promoter Group
■ Institutional Holding
■ Non Institutional Holding

Balance 20% to be acquired in next few years

Our Values

hunger to learn

keep it simple

promises delivered

respect & empathise

STL Leadership

DR. ANAND AGARWAL

Group CEO And Whole-Time Director

Dr. Anand Agarwal is the Group CEO of STL and is passionate about driving technological advancement to impact everyday lives. Recognising the exponential growth in data consumption and shifts in the global technology landscape, Anand has navigated STL from an optical connectivity company to a global leader in end-to-end data network solutions.

Anand is driving STL as an industry leading integrator of data networks with core capabilities in optical connectivity, radio engineering and networking software. Anand was honoured with the prestigious 'Broadband Infrastructure Leader Award' in 2016 and "Pathbreaker of the Year" in 2019 for transforming India's digital infrastructure at the Telecom Leadership Forum.

A PhD in Materials Engineering from Rensselaer Polytechnic Institute and B.Tech from IIT Kanpur, Anand is a hands-on technologist on advanced photonics and programmable networks. He is a firm believer in empowering and transforming lives through innovations in technology.

in @anandagarwal2   @anand1agarwal

Led by an executive team with extensive experiences

ANKIT AGARWAL
CEO, Connectivity Solutions Business

KS RAO
CEO, Network Services and Software Business

MIHIR MODI
Chief Financial Officer

DR. BADRI GOMATAM
Group Chief Technology Officer

GAURAV BASRA
Chief Strategy Officer

ANJALI BYCE
Chief Human Resources Officer

MANISH SINHA
Chief Marketing Officer

NISCHAL GUPTA
Chief Transformation Officer

AKANKSHA SHARMA
Head CSR And Sustainability

Certified as a Great Place to Work

STL

30+

NATIONALITIES

~ 3,100 Employees
– Each one is STLer

Thank You

beyond tomorrow