STL

stl.tech

Investor Presentation Aug'20

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Company Overview

STL

	1	**2**	**3**	**4**	
Company Overview	**The Digital Networks Growth Story**	**STL Unique Value Proposition**	**Q1 FY21 Updates**	**STL Financials**	**Annexure**

We build digital networks for our customers

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Core Business

Customer Segments

Telcos	Cloud Co.	Large Enterprises	Citizen Networks

End-to-End Solutions

opticonn	LEAD 360°	FTTx mantra One Solution. Countless Opportunities	netmode
Optical Connectivity	**Fibre Deployment**	**FTTx Access Network**	**Network Modernization**

Portfolio Offerings

Optical Interconnect Products	Virtualised Access Products	Network Software Products	System Integration Services

Unique Capabilities

Glass Preform	Fibre & Cables	Virtual Network Software	Telecom Software	Network Design
Optical Interconnect	Radio Access	pFTTx	Fibre Deployment	O&M

4

Starting from optical fibres
We now build digital networks globally

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1988
Established in Aurangabad

1993
Optical Fibre Cable Plant in Silvassa

1995
Optical Fibre Plant In Aurangabad

2004
Data Cable in Dadra

2012
Manufacturing set up in China

2013
Manufacturing set up in Brazil

2014
Optical Fibre Centre of Excellence

2015
Telecom Software Acquisition

2017
Centre for Smarter Networks

2018
Acquisition of Metallurgica Bresciana s.p.a., Italy

2019
Semiconductor Grade Industry 4.0 Glass Plant

2020
vRAN Investment in ASOCS, Israel

European Data Centre Services IDS Acquisition

Community Memberships for Programmable Networks

5G Virtualization and 5G Radio Partnership

Our company in numbers

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$736 Mn.

FY20 REVENUE
India (66%), Europe (22%), China (3%), Rest of world (9%)

7

GLOBAL PRODUCTION FACILITIES
50m fkm optical fibre capacity

GLOBAL FOOTPRINT

MANUFACTURING UNITS

SALES OFFICES

4

INNOVATION CENTRES
Research & Development

358

PATENTS
Across the network layer

Zero

WASTE TO LANDFILL
Shendra, Rakholi, Dadra

30+

NATIONALITIES
~3,100 Employees

We have a comprehensive Portfolio of offerings

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Optical Interconnect Products

- Glass Preform
- Optical Fibre
- Optical and Speciality Cables
- Optical Interconnect

Virtualised Access Products

- Programmable FTTx
- Virtualised Radio Access Network
- RAN Intelligent Controller
- RAN Orchestration

Network Software Products

- Telecom Billing Operations Software
- Monetization and Engagement Software

System Integration Services

- Network Design Services
- Fibre Rollout Services
- Network Operations & Mgmt. Services
- Data Centre Network
- Private Enterprise Network

We have four customer segments

Telcos

to connect

each customer with the latest data applications while ensuring better experience

Cloud Co.

to enable

future applications and immersive content by bringing compute and storage capabilities to the edge

Citizen Networks

to empower

every citizen with high-quality primary connectivity

Large Enterprises

to create

secure networks for the specialized enterprise use cases

We are passionate about new technology development

4 Innovations Centres

with world class R&D capabilities

Optic Fibre Centre of Excellence, Aurangabad

Optic Fibre Cable Design Lab, Silvassa

Centre for Smarter Networks, Gurugram

STL Cloud Lab, Ahmedabad

358 Patents in Optical Connectivity, Network Software & Services and Access solutions

Innovating with Startups, Future Disrupters

With our technology focus & deep engagement, we have delivered results for our customers

30% faster fibre to the home provisioning

Using **Yogalite™ Cable** with Micro-Module for a leading **French Carrier**

2x faster rollout for world's 1st Exabyte network

Using **LEAD360™** and **FTTx Mantra™** for leading **South Asian Telco**

40% cost efficient SDN ready network

Using **FTTx Mantra™**, **iCORE™** to provide high-speed broadband in **4.5 mn homes** in **Telangana**

3x deployment speed for digital inclusion

Using **LEAD 360™** approach to connect **7.5 mn people and 4,045 villages** in **Maharashtra**

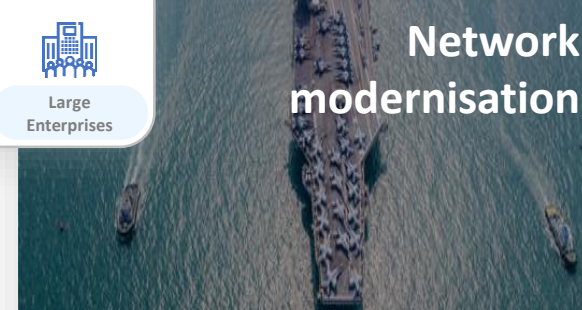**50% reduction in cabling requirements**

Using **POWER-Tx™** Solution for a **Global Cloud Co.** to serve high Speed data with power

35% reduction in installation cost

Using **TruRibbon™** to serve high capacity data transfer with extremely low latency

Network modernisation

$500 mn multiyear project across 1600 sites to design, execute, O&M the Indian Naval Network

7x deployment speed in 10k+ Kms OFC network

$350 mn project for creating the **world's largest intrusion-proof** network in J&K for Indian Army
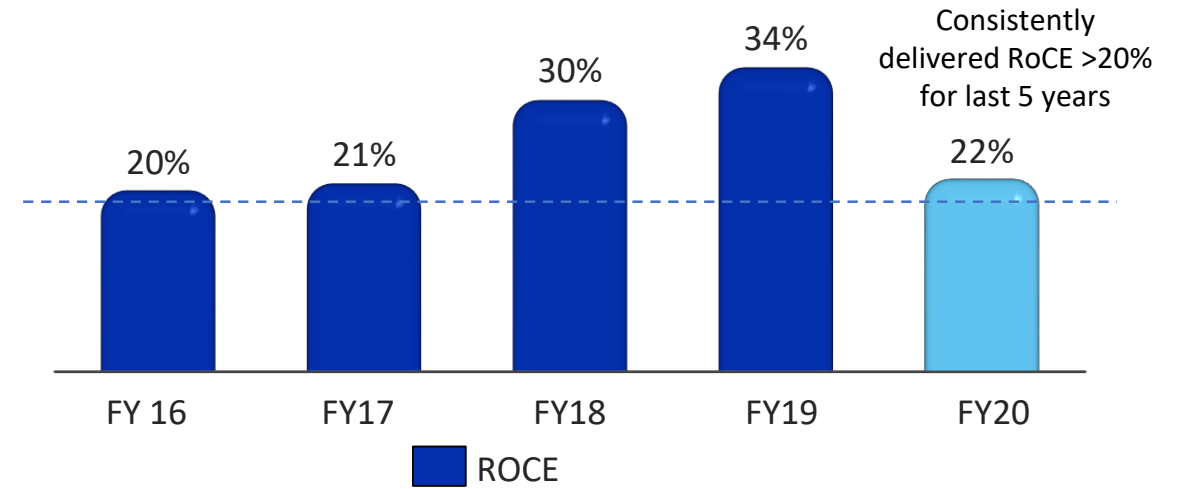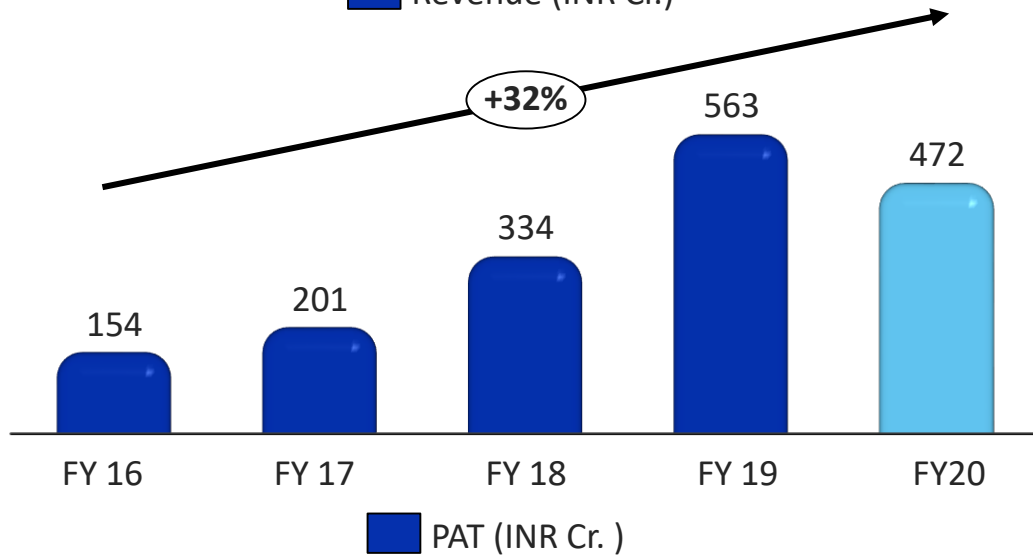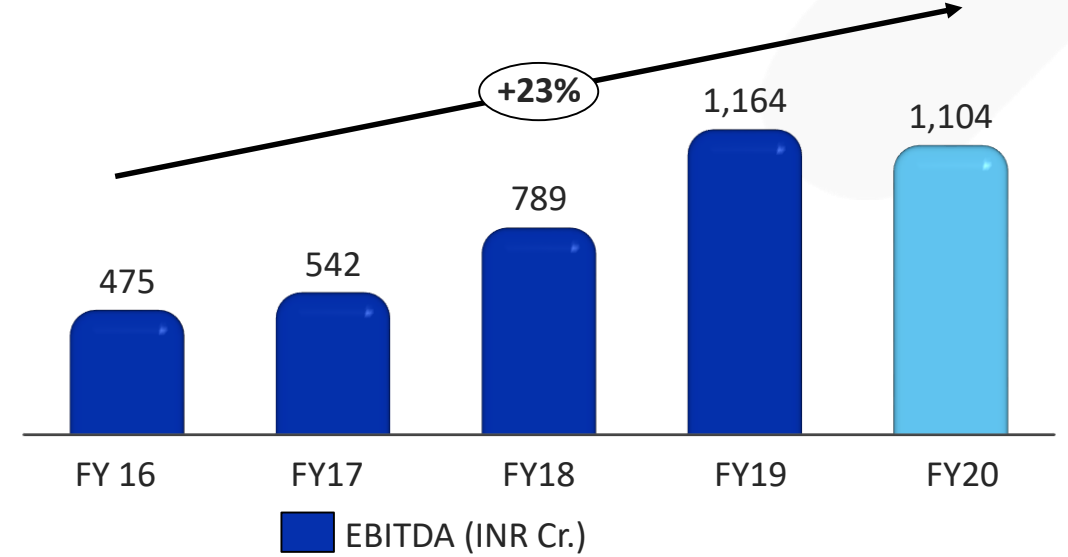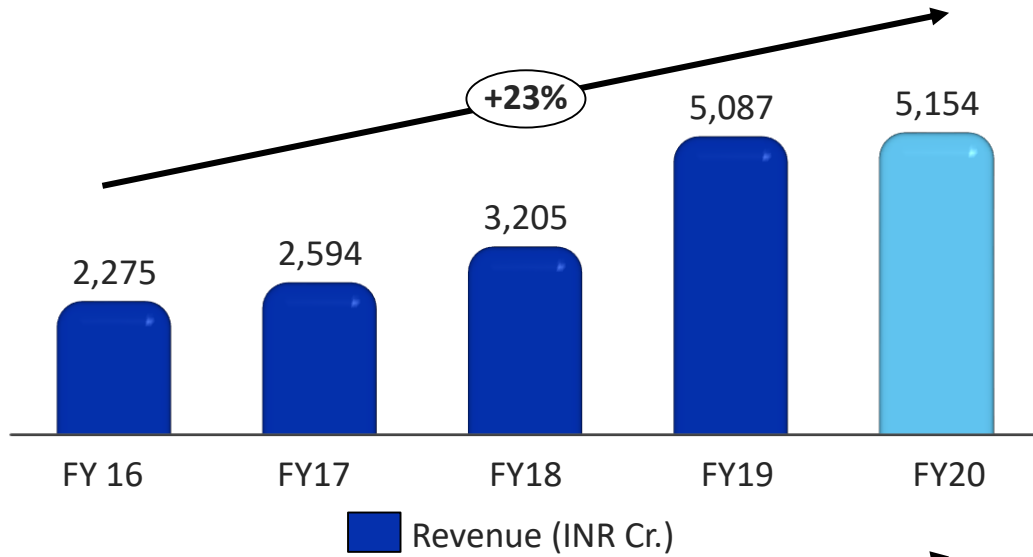
Telco

Citizen Networks

Cloud Co.

Large Enterprises

Alongside, we have also delivered sustainable value for our shareholders

Revenue (INR Cr.)

+23%

FY 16	FY17	FY18	FY19	FY20
2,275	2,594	3,205	5,087	5,154

EBITDA (INR Cr.)

+23%

FY 16	FY17	FY18	FY19	FY20
475	542	789	1,164	1,104

PAT (INR Cr.)

+32%

FY 16	FY 17	FY 18	FY 19	FY20
154	201	334	563	472

ROCE

Consistently delivered RoCE >20% for last 5 years

FY 16	FY17	FY18	FY19	FY20
20%	21%	30%	34%	22%

FY 20 PAT adjusted for exceptional item net of tax

Above all, we are driven by our purpose to transform everyday lives across communities

Environment | Social | Governance

SURE Packaging

Caring for the environment

8k

trees saved

5.3k

MT CO2 reduced

5R

Approach – Recycle, Resuse, Reduce, Refuse, Remove

CSR Initiatives

Enabling millions

1.32M

lives impacted

Our Initiatives

Education : Smart Nandghars, Digital Empowerment

Health : Mobile Medical Unit

Environment : Jaldoot, Greenbelt

Empowerment : Jeevan Jyoti

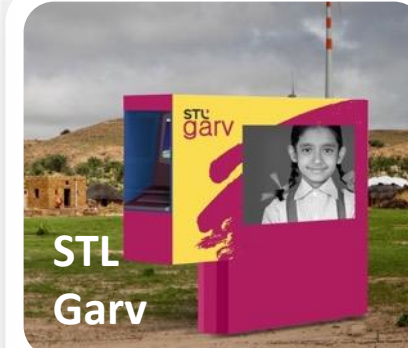## World's 1st ZWL Certified

Driving Sustainability

65k

tons diverted from landfill spaces

96%

of our industrial waste does not go into landfill

Reduced

CO2 emissions significantly

STL Garv

Innovating for good

Transform

rural India (Pilot across 3 states) for digital readiness

Results

27% increase in internet usage

76.2% women using supplementary education

50% more usage of Govt. Apps

8.7 average user rating

STL Academy

Skilling for a better future

72K

Trained Professionals

10K

Certified Professions

Academy

training for deployment of future ready networks

The Digital
Networks Growth Story

1	2	3	4	
The Digital Networks Growth Story	STL Unique Value Proposition	Q1 FY21 Updates	STL Financials	Annexure

Company Overview

We have seen an evolution from Telecom to Digital

Content Platform

Geospatial · AR/VR · Video · Voice · Apps · Content · Data

Digital

**Connectivity
Storage
Processing
Analytics/AI**

CONSUMER

Agriculture · Banking · Healthcare · Entertainment · Security · Gaming · Automotive

ENTERPRISE

Defense
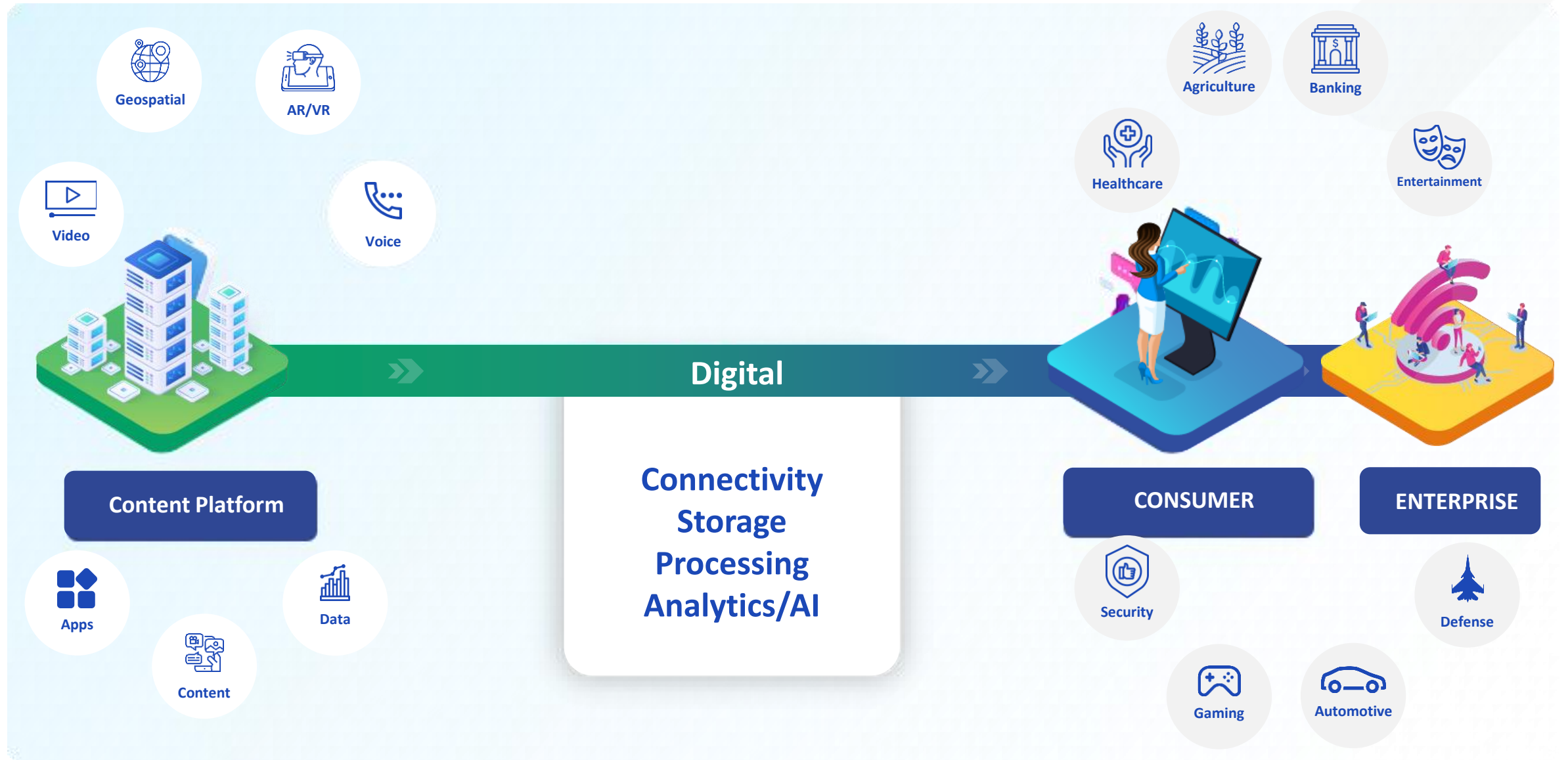
Digital network growth journey has only just begun

We see a decade long digital network creation cycle
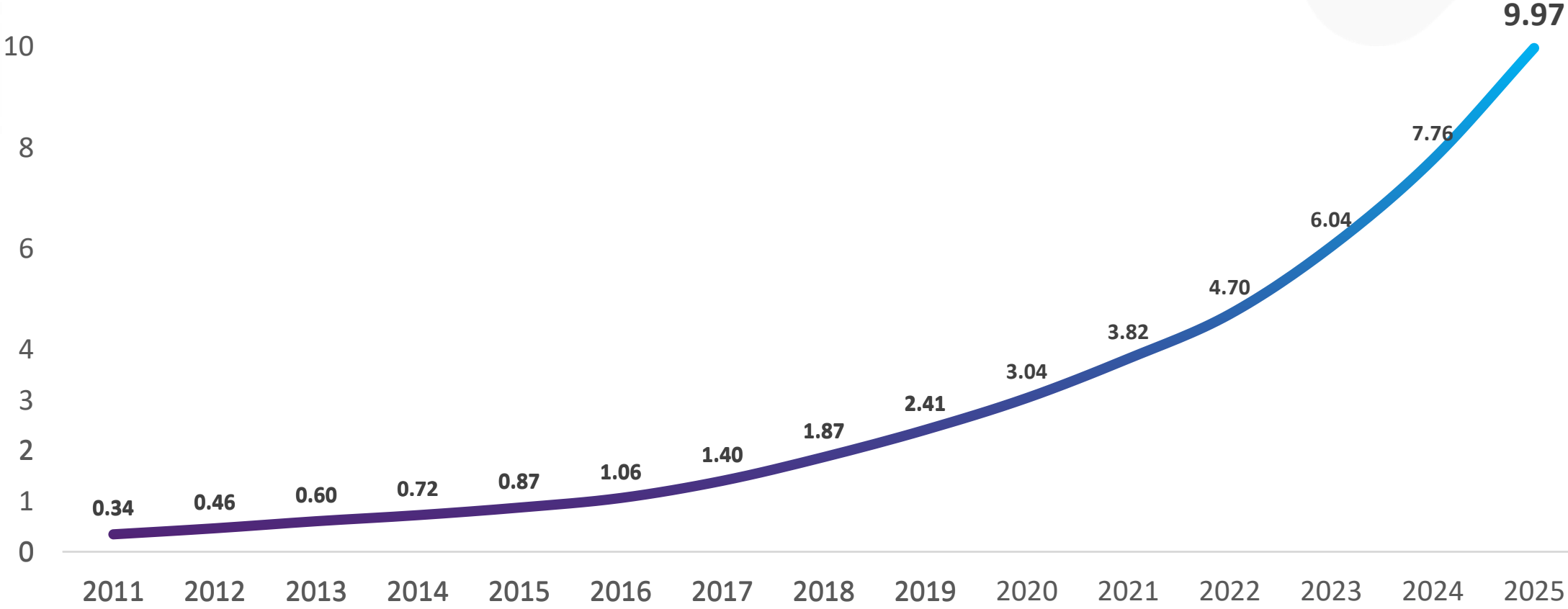
Need to solve for

SCALE

REACH

QUALITY

A new exponential growth awaits us

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Scale

Exponential Growth

Global IP Traffic Growth in Zettabytes

Chart data (Global IP Traffic Growth in Zettabytes):

Year	Value
2011	0.34
2012	0.46
2013	0.60
2014	0.72
2015	0.87
2016	1.06
2017	1.40
2018	1.87
2019	2.41
2020	3.04
2021	3.82
2022	4.70
2023	6.04
2024	7.76
2025	9.97

Source: Cisco

Digital networks would need expansion to connect half of world's population

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2020 – Un-connected Population

- Global
  - 42% (Non internet Users)
  - 58% (Internet Users)
- India
  - 55% (Non internet Users)
  - 45% (Internet Users)

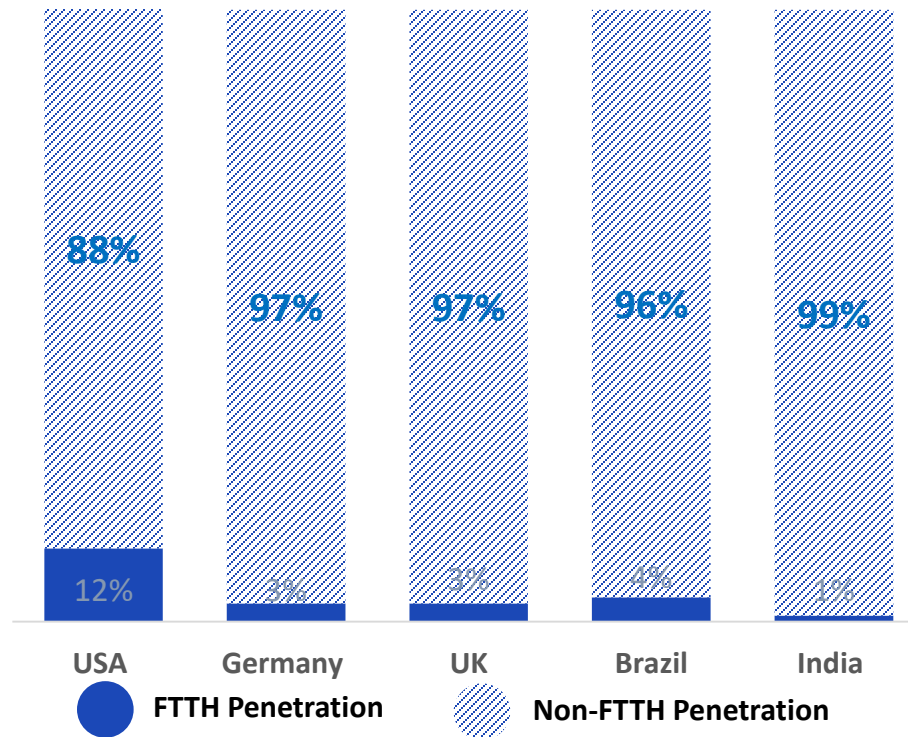● Internet Users   ▦ Non internet Users
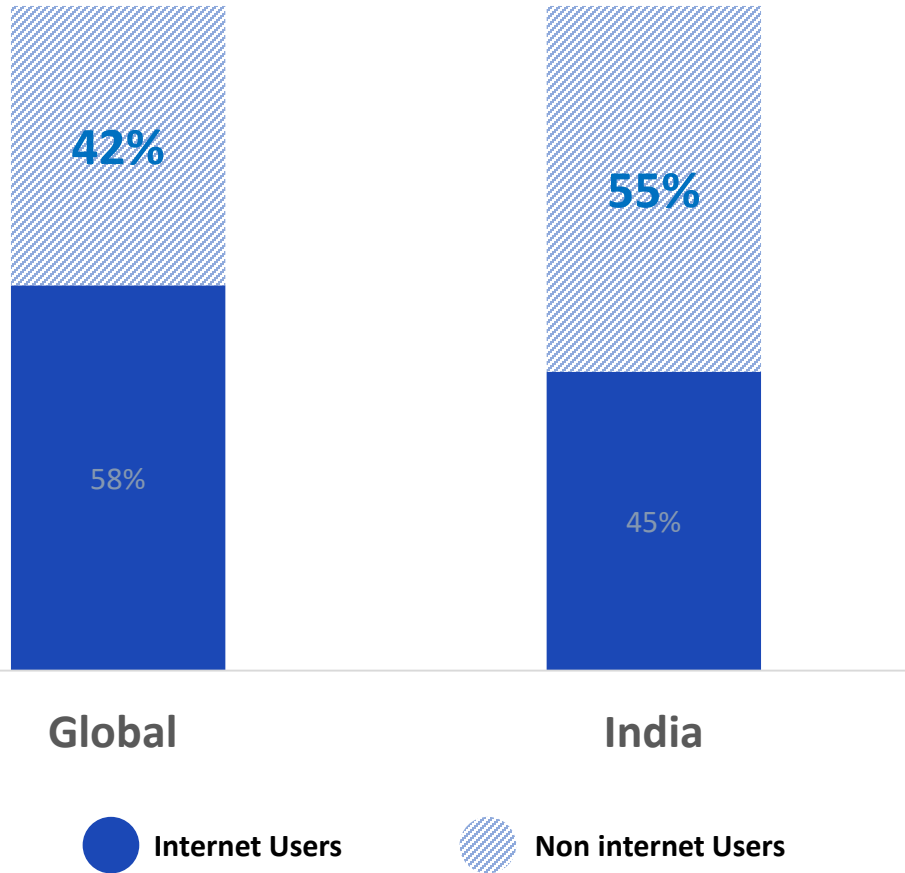
REACH

Nearly half of the world still remains un-connected in 2020

India still needs to connect 55% of its population

Significant investment in digital network quality is required to support new applications

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High Quality Digital Experience not available

FTTH Penetration

Country	Non-FTTH Penetration	FTTH Penetration
USA	88%	12%
Germany	97%	3%
UK	97%	3%
Brazil	96%	4%
India	99%	1%

● FTTH Penetration ▨ Non-FTTH Penetration

Multiple Large developed / developing economies will rapidly adopt FTTH

1.8 bn connections of 5G needed by 2025 for 20% penetration

QUALITY

The digital network will need to reach everyone at scale and quality

STL 25
YEARS OF OPTICAL FIBRE

SCALE

4-5X Internet Mobile traffic
more digital lanes

With high capacity fibre cables, 5G

REACH

Millions of new users
more digital kilometres

Connect every home, every enterprise

QUALITY

3X Mobile Data speeds
superior speeds, response
(tar → cement)

Using software to manage network traffic
(copper + wireless → fibre)

These Digital Networks are different from past networks & have 4 unique characteristics

Close to the Edge
EDGE

Seamless Wired & Wireless
CONVERGED

Enhanced Experience
COMPUTE

Agile, Scalable, Agnostic
DISAGGREGATED

At the Edge

Optical	&	**Radio**
Connectivity	&	**Compute**
Hardware	&	**Software**

The need is to integrate all these Technologies

STL Unique Value Proposition

STL unique value proposition

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LARGE SCALE NETWORKS SYSTEM INTEGRATION

10 Years Network Design & Integration Solutions

OPTICAL INTERCONNECT	VIRTUALIZED WIRELESS (SOFTWARE, CLOUD)
25 years	**3 years**
Extraordinary track record Globally respected	Strategic alliances and product development

= Converged Digital Network at the Access

(last mile to the end user)

Close to the Edge
EDGE

Seamless Wired & Wireless
CONVERGED

Enhanced Experience
COMPUTE

Agile, Scalable, Agnostic
DISAGGREGATED

At the Edge

Optical	&	Radio
Connectivity	&	Compute
Hardware	&	Software

STL can Integrate all these Technologies

25 years of experience in optical connectivity

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Optical Fibre | **Optical Fibre Cable** | **Speciality Cable**

Waluj
Aurangabad
India

Shendra
Aurangabad
India

Jiangsu Sterlite
Tongguang Fibre Co.
Limited
Haimen-City
China

Rakholi
Silvassa
India
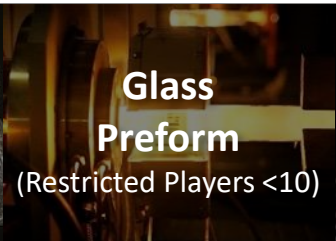
Metallurgica
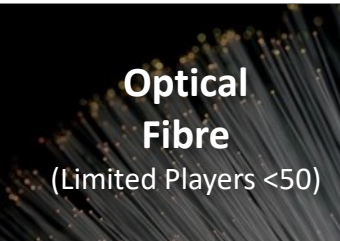Bresciana
Dello
Italy

Sterlite Conduspar
Parana
Brazil

Dadra &
Nagar Haveli
India

**Pure
Silicon**

**Glass
Preform**
(Restricted Players <10)

**Optical
Fibre**
(Limited Players <50)

**Optical
Fibre Cable**
(Cable Manufacturers <200)

**Optical
Interconnect**

STL's unique manufacturing capabilities with full vertical integration. Also top 3 integrated fibre producer globally

7
GLOBAL
PRODUCTION
FACILITIES

50M
FKM OPTICAL
FIBRE
CAPACITY

18M
FKM OPTICAL
FIBRE CABLE
CAPACITY

Industry 4.0 standards
Fully automated machinery with robotic operations

Efficient supply chain
Reduced delivery times and SCM cost

Expertise in integration of complex large-scale digital networks

STL

Intrusion Proof Smarter Network

Project NFS: $350 million project for creating the world's largest **intrusion-proof smarter network infrastructure** in **Jammu and Kashmir** state of India for the **Indian Army**

0%   100%

Completed
& moved to O&M

Network Modernisation

Project Varun: $500 million multiyear project to design, execute, operate & maintain the **Indian Naval Digital Network**

0%   100%

81%
Complete

Transformative digital inclusion

Project Mahanet: Connecting 7.5 million people and 4,045 villages in the state of **Maharashtra**

0%   100%

82%
Complete

Futuristic SDN ready state wide network

Project T-Fibre: Providing ubiquitous access of **high-speed broadband** in **4.5 million homes** in the state of **Telangana**

0%   100%

5%
Complete

World's Largest Exabyte Network

FTTH Roll out: A large scale FTTH roll out for a large Indian telco

0%   100%

2%
Complete

Disrupting with virtualized wireless technologies

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Data Centre Solutions	IDS — An STL company
OpenRAN in the Cloud	ASOCS — On-premise mobile clouds / **VMware**
OpenRAN Radio	**VVDN**
Academic Alliances	**MIT	IIT-M RUTGERS**
Open Networking Standards	O-RAN ALLIANCE / ONF Open Networking Foundation / 3GPP A GLOBAL INITIATIVE / ONAP OPEN NETWORK AUTOMATION PLATFORM

5G Access Solutions

Designed & Manufactured by STL

Validated by our customers

5G NR Macro Radios

5G NR Small Cells

Software based DU & CU

Our future roadmap is built on 5 strategic pillars

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1

Technology-led E2E Solutions

Increasing market share by integrated technology

2

Key Accounts Management

Target 20 KAMs globally

3

Large – Scale Complex Integration

Developing better integration practices

4

Ecosystem Alliances and Investments

Increase Addressable Capex through strategic investments

5

Top Talent and Culture

Drive good returns to our stakeholders /community

Q1 FY21
Updates

STL

	1	**2**	**3**	**4**	
Company Overview	The Digital Networks Growth Story	STL Unique Value Proposition	Q1 FY21 Updates	STL Financials	Annexure

Q1 FY21 has seen continuation in investment momentum

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All Network Creators Investing Heavily in Digital Infrastructure...

TELECOM OPERATORS

May 2020	May 2020	March 2020	June 2020
China mobile	*BT*	*verizon*	*airtel*
China mobile to invest **$14 Bn** in building digital infrastructure enabling faster 5G Connectivity	BT to invest **$12 Bn** in building 5G and next generation full fibre broadband across the UK	Verizon to invest **$18.5 Bn** to accelerate its 5G plans globally	Airtel to double its fixed line penetration in next three years

CLOUD COMPANIES

May 2020	March 2020
Microsoft	*Google*
Microsoft to invest **$15 Bn** to accelerate digital transformation in Italy including its first data centre region	Google to invest **$10 Bn** in US offices and data centres in 2020 Sets up a us **$10 billion** for india

LARGE ENTERPRISES

April 2020
BOSCH *Lufthansa*
Enterprise spectrum sees huge demand in US, UK, Germany, Many companies have applied to set up **local 5G networks.**

CITIZEN NETWORKS

BBNL *FIRST CONSTRUCTION COUNCIL*
Indian Govt. aims to provide 5,00,000 FTTH connections by Sept 2020 (part of BharatNet) *FCC, US launched **rural digital opportunity fund** worth $20 bn.*

... and Attracting Billions in Capital

July '20

SilverLake VISTA EQUITY PARTNERS GENERAL ATLANTIC
KKR TPG L CATTERTON
ADIA MUBADALA intel Capital Qualcomm ventures → Jio

Jio platforms has raised **$20.2 Bn** capital from global financial & strategic investors incl. Google & Facebook

PE INVESTMENT

Feb 2020	Feb 2020
KKR	*EQT*
KKR in partnership with Telecom Italia to invest **$7-8 Bn** in Open Fibre deal	EQT in partnership with OMERS to invest **$4 Bn** to acquire a fibre optic internet access company in Germany

5G network rollouts have accelerated

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Telcos continue to be bullish about 5G spend

- **T-Mobile, US** announced plans to spend **$ 60 bn. on deploying 5G networks** over the next 5 years

- **Chinese telecom** companies have announced massive tenders for **5G rollouts in this Quarter (~ 10bn USD)**

- As of May 2020, there are approx. 300 operators investing in 5G commercial services

5G Rollouts have accelerated

- 11 operators have launched 5G in 2020 (till May)

- **Bell Canada** launched 5G in June

- **T-Mobile, Poland** and **Three, Sweden** launched 5G in June

- In HongKong, 3 operators have rolled out 5G post April 2020

Customers are adopting 5G at unprecedented rates

- **Deutsche Telekom** has reached **16 mn subscribers**

- Chinese Telecom Companies added 22mn 5G subscribers in 1 month (June 2020)

- South Korea has added more than half a million 5G subs in 1 month (May 2020)
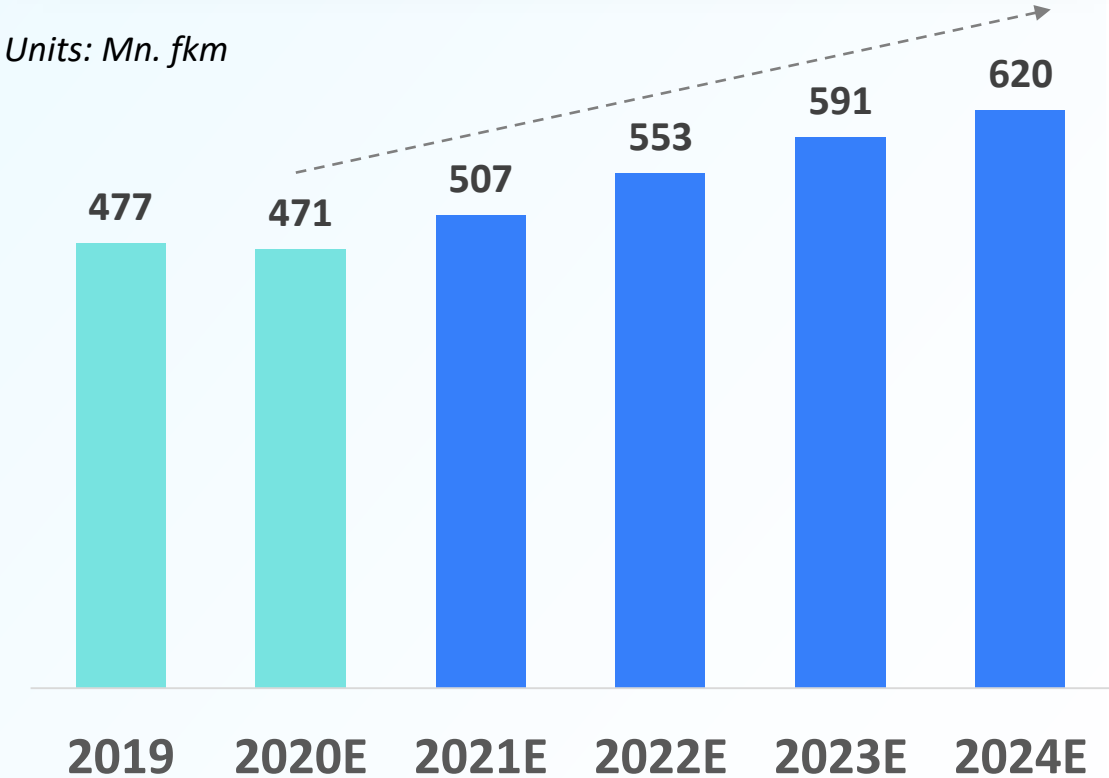
And Optical fibre demand growth has come back

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Poised for growth from H2 2020

Demand contracted by 9% in H1 2020

Expected to grow by 6% in H2 2020

Units: Mn. fkm

2019	2020E	2021E	2022E	2023E	2024E
477	471	507	553	591	620

Source: CRU

New Geopolitical environment offers new opportunities to STL

The Verge
FCC designates Huawei, ZTE as risks to national security
Over the last few years, the federal government has called for Chinese-linked telecom companies like Huawei and ZTE to be banned from the ...
3 weeks ago

Ars Technica
UK bans Huawei from 5G networks in "victory for the Trump administration"
The UK government today announced a ban on Huawei equipment in ... from the start that the Chinese-owned vendors Huawei and ZTE were ...
6 days ago

TechCrunch
US government may finalize ban on federal contractors using equipment from Huawei this week
For example, Huawei and ZTE are two of the largest telecom equipment providers in the world; Dahua and Hikvision are two of the biggest ...
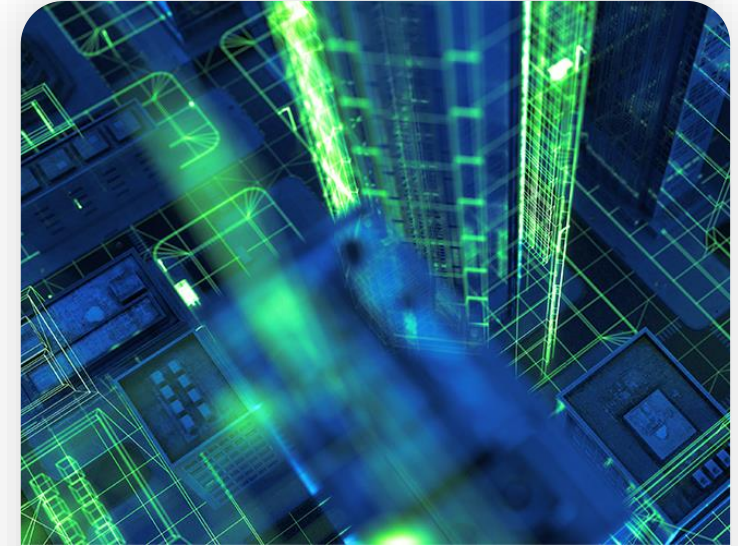2 weeks ago

Telecom Lead
Telecom Italia excludes Huawei, Samsung, ZTE from 5G ...
Telecom Italia excludes Huawei, Samsung, ZTE from 5G network tender. July 10 ... for building the core network in Italy and Brasil, Reuters reported. ... China-based Huawei is already facing ban in the United Kingdom as well.
1 week ago

European and North American countries are looking for a new trustworthy partner who can build scaled networks

STL is engaged with global, marquee network creators in a large number of discussions

STL'25
YEARS OF OPTICAL FIBRE

ONE OF THE LARGEST EUROPEAN TELCO
FTTH ROLLOUT

NORTH AMERICAN DISRUPTIVE TELCO
5G NETWORKS

LEADING INDIAN TELCO
PAN NATION NETWORK CONNECTIVITY

DISRUPTIVE ASIAN TELCO
WiFi HARDWARE

LARGE EUROPEAN TELCO
SOFTWARE DRIVEN NETWORK PRODUCTS

GLOBAL SMART CITY
DATA CENTER AND SMART CITY CONNECTIVITY

orange

Benoit Huver
(Executive, VP Group Supply Chain Director, Orange)

We are **fully convinced to partner with STL because of your technical skill set**, installing capabilities and production strength. We wish to do more work with STL in the future

Commodore KJ Sharma
(Indian Navy)

The **best company which has been associated with us for giving us a 10Gig network is STL**. I want to thank the STL for giving the big data analytics the navy wanted

These are quality discussions, across variety of network use cases

FTTH ROLLOUT

5G NETWORKS

PAN NATION NETWORK CONNECTIVITY

WIFI HARDWARE

SOFTWARE DRIVEN NETWORK PRODUCTS

DATA CENTER AND SMART CITY CONNECTIVITY

"I see STL can grow 5-10x from today as it is solving network build constraint, has open virtualised access software portfolio and is a non-Chinese partner to Network Creators ."

-
**Global Head TMT,
Top Mgmt Consultancy**

Leading to deep engagement for end to end solutions

4 End-to-End Solutions

opticonn
Optical Connectivity

A multi year contract with a leading **Telco from Middle East.**

Multiple orders from Europe.

LEAD 360°
Fibre Deployment

New orders in **Project Mahanet.**

FTTx mantra
One Solution. Countless Opportunities
FTTx Access Network

Continued contract with an **Indian Telco.**

Digital transformation for an **African Telco.**

netmode
Network Modernization

New orders in **Project Varun with Indian Navy.**

Jio

Anuj Jain
(President, Network and JioFiber Business)

STL has been our partner since inception. As we enhance our value proposition for our customers, **STL as our network partner is enabling the reach of our digital solutions to the last mile**.

दूरसंचार विभाग
DEPARTMENT OF TELECOMMUNICATIONS

Anshu Prakash,
(Secretary, Department of Telecommunications, Govt. of India)

5G Edge Mantra is a very innovative product because it brings together backhaul and front end connectivity. I hope that STL gets a good market for it and we are proud that an Indian company is doing it.
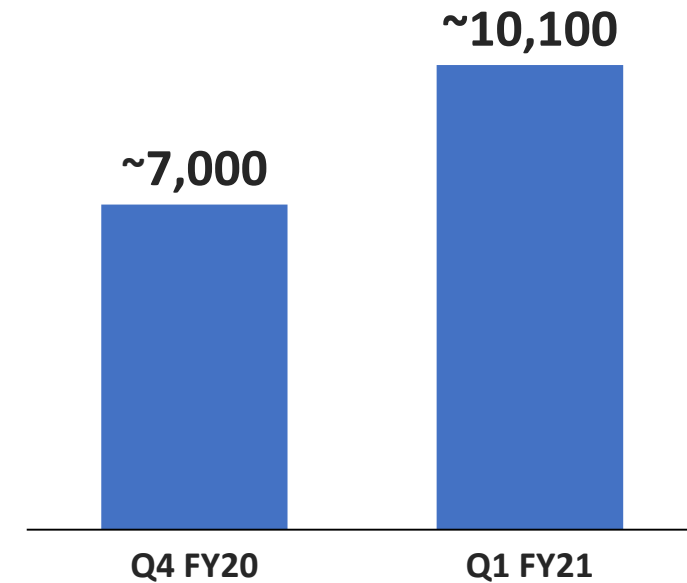
& resulting in growth in our participation funnel ….

Multiple customer engagements across network use cases

Quality interactions with marquee global customers

Solving customer challenges via end to end solutions

Open Participation Funnel (Rs. Cr.)

~10,100

~7,000

Q4 FY20   Q1 FY21

STL Financials

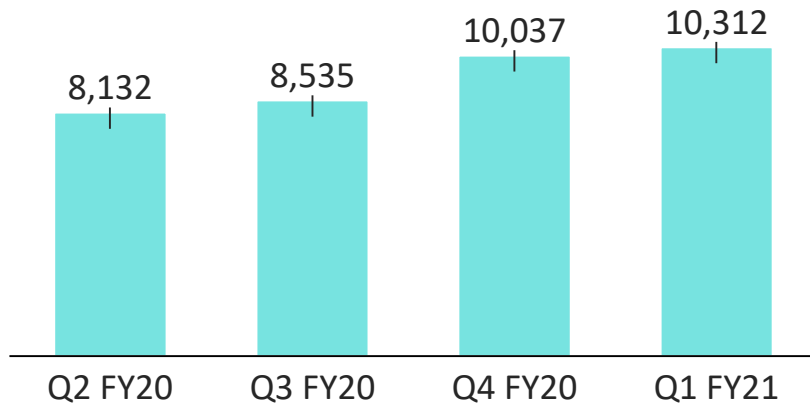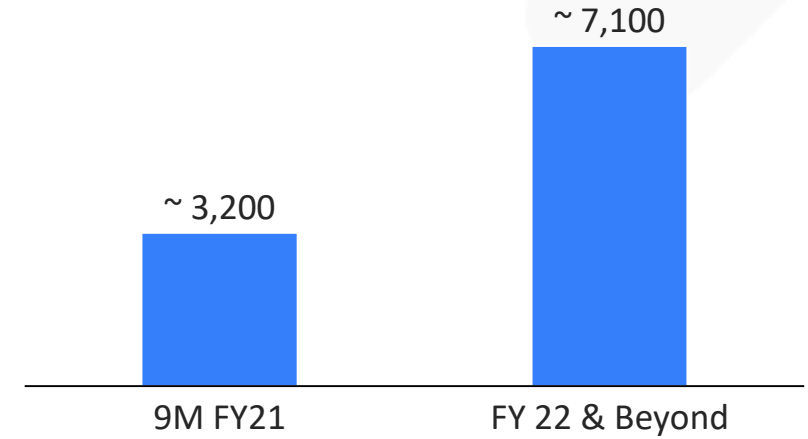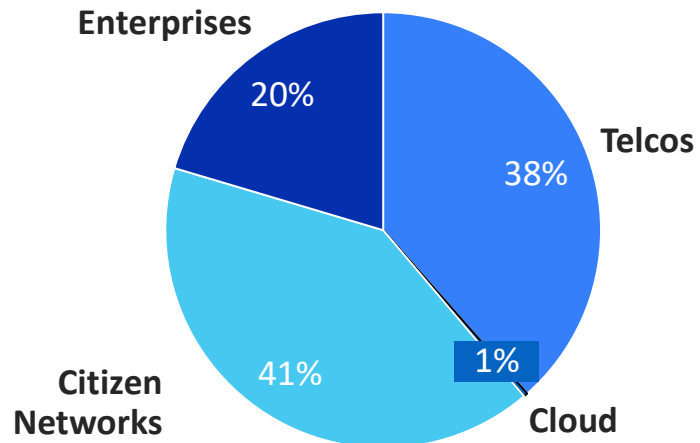| Company Overview | **1** The Digital Networks Growth Story | **2** STL Unique Value proposition | **3** Q1 FY21 Updates | **4** STL Financials | Annexure |

Growing order book

Open Order Book (Rs. Cr.)

Q2 FY20	Q3 FY20	Q4 FY20	Q1 FY21
8,132	8,535	10,037	10,312

Order Book Spread (Rs. Cr.)

9M FY21	FY 22 & Beyond
~ 3,200	~ 7,100

Open Order Book Customer Segment wise

- Enterprises 20%
- Telcos 38%
- Citizen Networks 41%
- Cloud 1%

Open Order Book Split

- O&M 26%
- Capex 74%
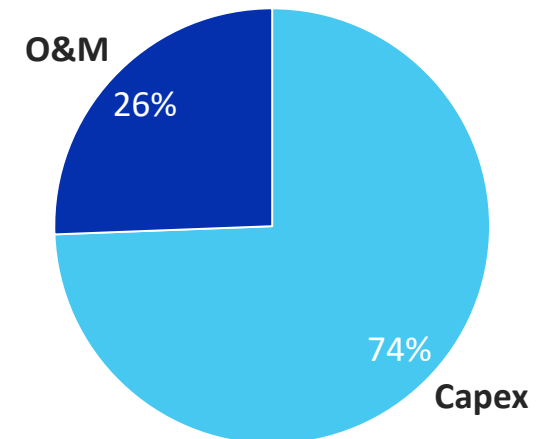
Balanced revenue split

Customer Segments
Revenues (INR Cr.)

	FY20 (5,154)	Q1 FY21 (876)
Cloud	2%	4%
Citizen Networks	25%	19%
Enterprises	23%	15%
Telcos	50%	62%

Legend: Telcos | Enterprises | Citizen Networks | Cloud

Geographical Distribution
Revenues (INR Cr.)

	FY20 (5,154)	Q1 FY21 (876)
RoW	9%	19%
China	3%	5%
Europe	22%	27%
India	66%	49%

Legend: India | Europe | China | RoW

Abridged financials

P&L (INR Cr.)	FY20	Q1 FY21
Revenue	5,154	876
EBIDTA	1,104	131
EBITDA %	21%	15%
Depreciation	290	74
EBIT	813	57
Interest	221	50
Exceptional Item	51	-
PBT	542	7
Tax	109	4
Net Income (After Minority Interest)	434	6
Net Income Adjusted for exceptional item net of tax	472	6

Balance Sheet (INR Cr.)	FY20
Net Worth	2,023
Net Debt	1,970
Total	3,993
Fixed Assets	2,536
Goodwill	122
Net Working Capital	1,335
Total	3,993

Financial targets: FY23

Growth	**Revenue : Rs. 10,000 Cr.**
Capital Structure	**Net debt/equity < 0.5**
Returns	**RoCE >20%**

Annexure

STL

Strong corporate governance

STL

Independent Directors on the Board of STL

Kumud Srinivasan

(Non-Executive & Independent Director)

- VP and Director of Non-Volatile Fab Manufacturing and Automation Systems at Intel Corporation
- Has spent 30 years at Intel in US, leading multiple global functions, prominent ones being R&D for technology manufacturing, industrial automation and IoT for manufacturing facilities
- She served as the President of Intel India from 2012 to 2016

Sandip Das

(Non-Executive & Independent Director)

- One of Asia's most respected telecommunications professionals and an acclaimed Chief Executive
- Ex-MD of Reliance Jio, Group-CEO, Maxis Communications and Hutchison Essar Telecom (now Vodafone), India
- One of the founding members of private telephony in India and was part of the group of individuals that founded Hutchison Max Telecom in 1994

A. R. Narayanaswamy

(Non-Executive & Independent Director)

- Chartered Accountant & Management Consultant with over 35 years of industry experience
- Member of The Institute of Chartered Accountants of India
- Provides consulting services in accounting, financial management and information technology across several industry verticals

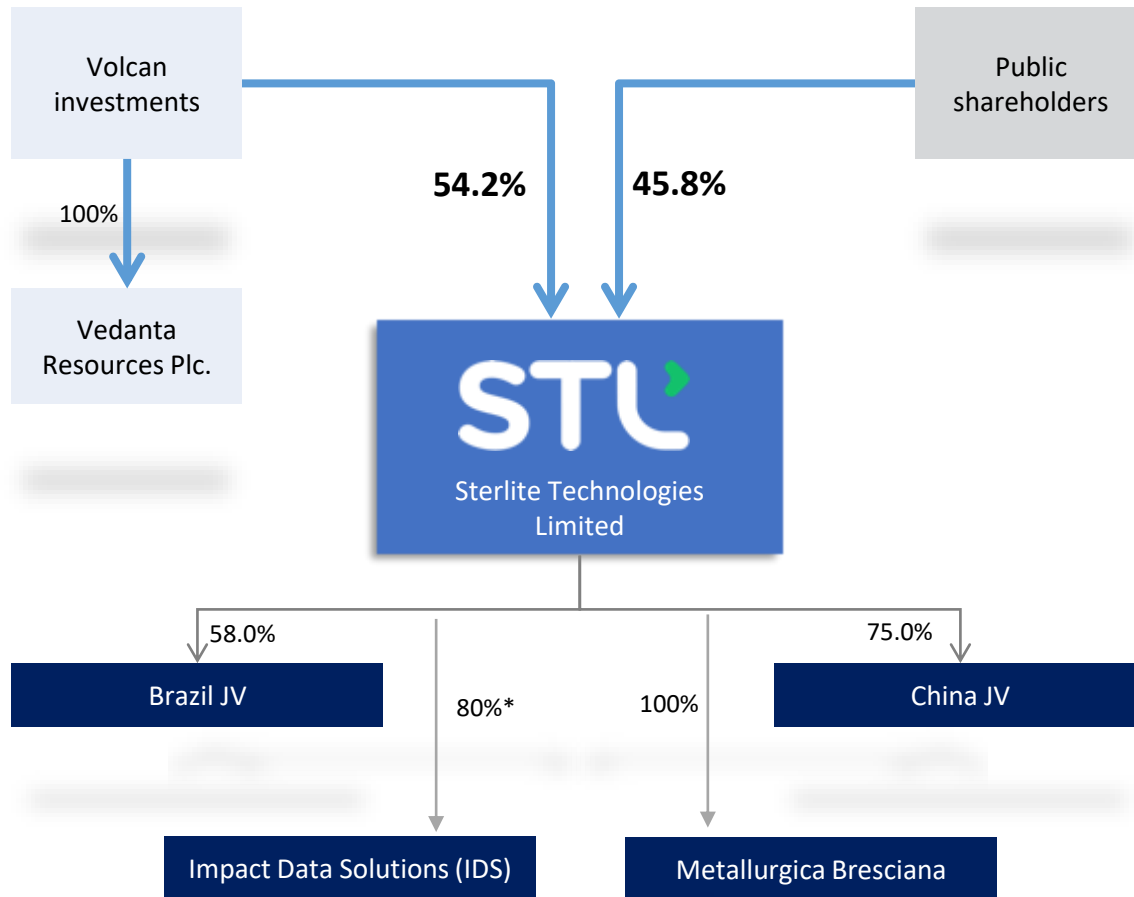### Arun Todarwal

(Non-Executive & Independent Director)

- Managing Partner of Arun Todarwal & Associates LLP, a Mumbai based firm of Chartered Accountants
- Member of The Institute of Chartered Accountants of India
- Has rich and varied experience spanning over three decades in management consultancy, finance and audit
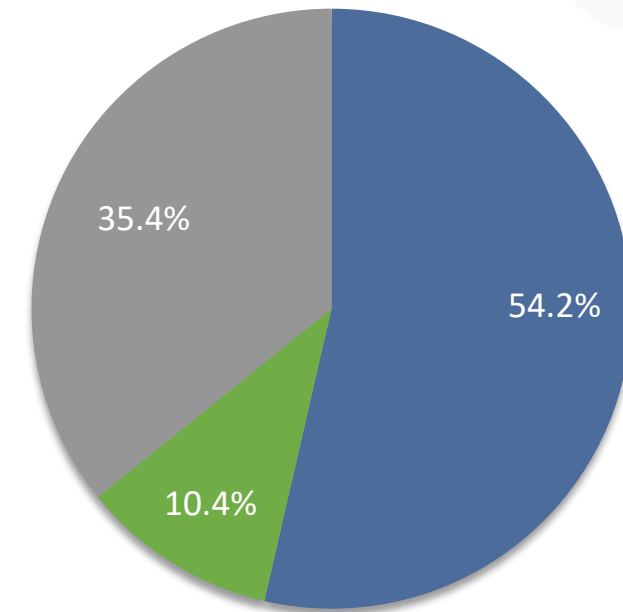
Corporate structure & shareholding pattern

Corporate structure

Only Material Subsidiaries are disclosed


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Volcan investments          Public shareholders

     100%          54.2%    45.8%

Vedanta Resources Plc.

              STL
         Sterlite Technologies
              Limited

   58.0%                        75.0%
  Brazil JV    80%*    100%    China JV

     Impact Data Solutions (IDS)   Metallurgica Bresciana
```

Shareholding pattern

- 35.4%
- 54.2%
- 10.4%

Legend:
- Promoters & Promoter Group
- Institutional Holding
- Non Institutional Holding

Balance 20% to be acquired in next few years

Our Values

hunger to learn

keep it simple

promises delivered

respect & empathise

STL Leadership

STL

DR. ANAND AGARWAL

Group CEO And Whole-Time Director

Dr. Anand Agarwal is the Group CEO of STL and is passionate about driving technological advancement to impact everyday lives. Recognising the exponential growth in data consumption and shifts in the global technology landscape, Anand has navigated STL from an optical connectivity company to a global leader in end-to-end data network solutions.

Anand is driving STL as an industry leading integrator of data networks with core capabilities in optical connectivity, radio engineering and networking software. Anand was honoured with the prestigious 'Broadband Infrastructure Leader Award' in 2016 and "Pathbreaker of the Year" in 2019 for transforming India's digital infrastructure at the Telecom Leadership Forum.

A PhD in Materials Engineering from Rensselaer Polytechnic Institute and B.Tech from IIT Kanpur, Anand is a hands-on technologist on advanced photonics and programmable networks. He is a firm believer in empowering and transforming lives through innovations in technology.

in @anandagarwal2   @anand1agarwal

Led by an executive team with extensive experiences

ANUPAM JINDAL
Group Chief Finance Officer

ANKIT AGARWAL
CEO, Connectivity Solutions Business

KS RAO
CEO, Network Services and Software Business

DR. BADRI GOMATAM
Group Chief Technology Officer

GAURAV BASRA
Chief Strategy Officer

ANJALI BYCE
Chief Human Resources Officer

MANISH SINHA
Chief Marketing Officer

NISCHAL GUPTA
Chief Transformation Officer

AKANKSHA SHARMA
Head CSR And Sustainability

Certified as a Great Place to Work

30+

NATIONALITIES

~ 3,100 Employees
– Each one is STLer

Thank You